



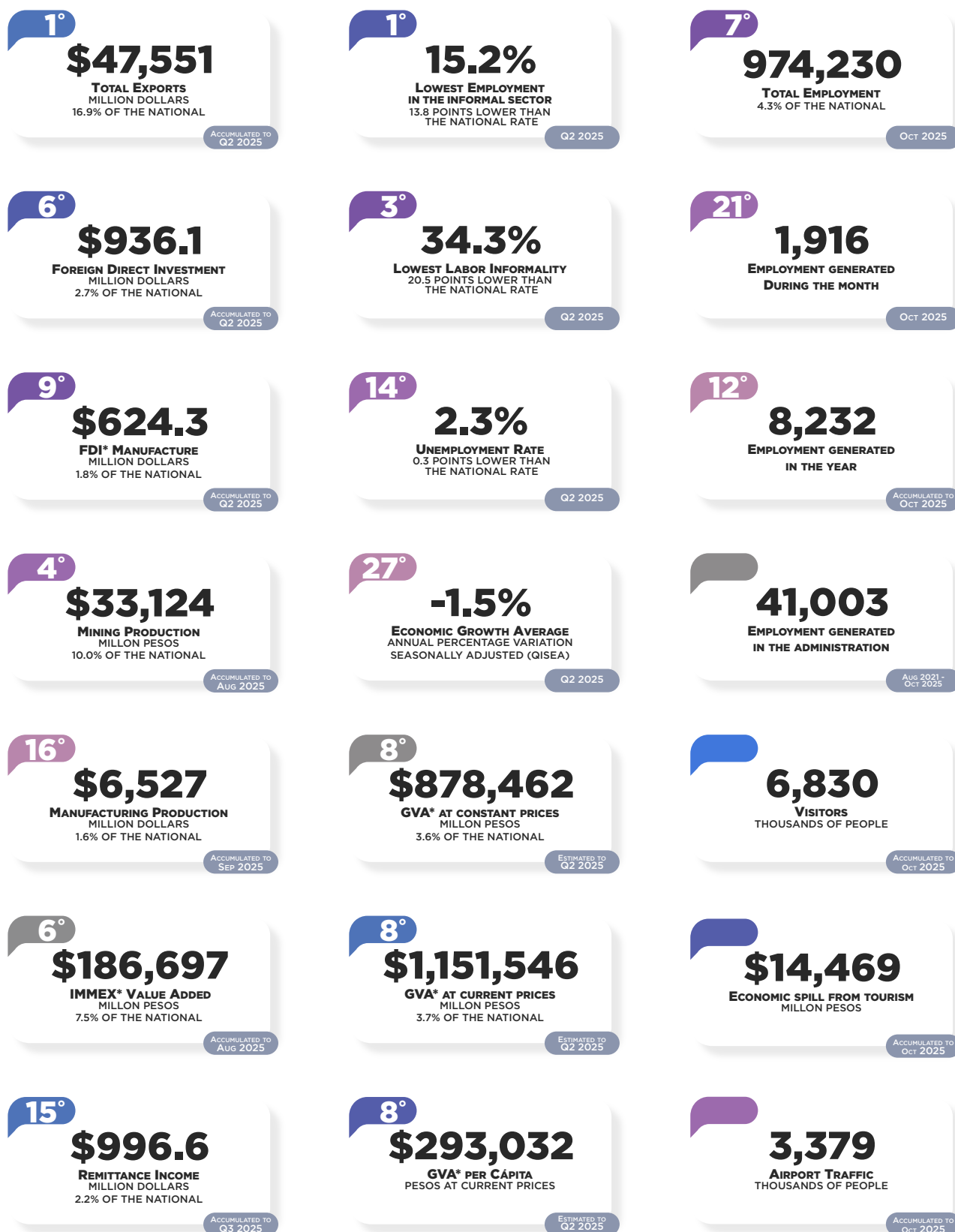
STATISTICAL COMPENDIUM

NOVEMBER
2025

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MAIN INDICATORS



OCTOBER 2025

PER SECTOR

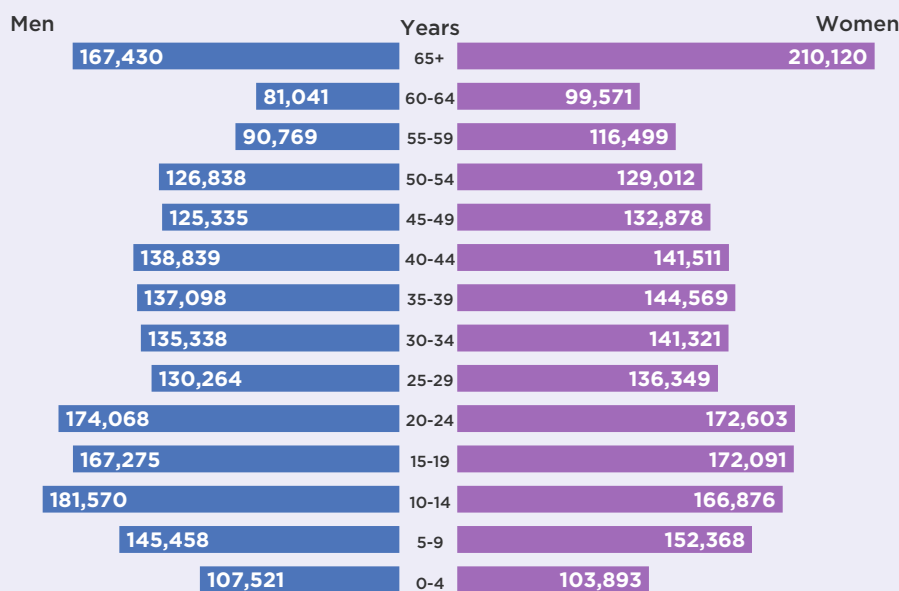
	7° TOTAL	21° GENERATED IN THE MONTH	12° GENERATED IN THE YEAR	N/A GENERATED IN THE ADMIN
Manufacturing	480,867	-769	-1,101	-7,525
Services	192,065	686	3,391	18,549
Trade	166,842	1,589	3,104	20,733
Comms & Transportation	50,612	317	625	5,853
Construction	47,636	72	1,144	4,491
Agribusiness	20,066	-117	607	-788
Mining	10,782	84	396	-854
Water and Electricity	5,360	54	66	544

PER REGION

Juárez	491,985	-221	566	7,745
Chihuahua	306,825	1,563	3,555	31,739
Delicias	65,881	455	1,431	560
Cuauhtémoc	60,881	124	2,462	3,322
Parral	27,096	174	-63	-668
Nuevo Casas Grandes	21,562	-179	281	-1,695

● ● ● NATIONAL POSITION

STATE POPULATION PYRAMID Q2 2025



3,929,757
Total state population

11°
Place nationally in terms
of population size

There are **51 women**
For every 49 men

32 years
Average age

SOURCE: CIES BASED ON INEGI, ENOE DATA.

Note: The data may not match as the non-specific population is not included in the pyramid.

REGIONALIZATION

NVO. CASAS GRANDES

005 Ascensión
010 Buenaventura
013 Casas Grandes
023 Galeana
034 Ignacio Zaragoza
035 Janos
050 Nuevo Casas Grandes

CUAUHTÉMOC

006 Bahíniva
009 Bocoyna
012 Carichí
017 Cuahtémoc
018 Cusihiuriachi
020 Chínipas
025 Gómez Farías
030 Guazapares
031 Guerrero
040 Madera
041 Maguarichi
043 Matachi
047 Moris
048 Namiquipa
051 Ocampo
054 Riva Palacio
063 Temósachi
065 Urique
066 Uruachi

JUÁREZ

001 Ahumada
028 Guadalupe
037 Juárez
053 Praxedis G. Guerrero

PARRAL

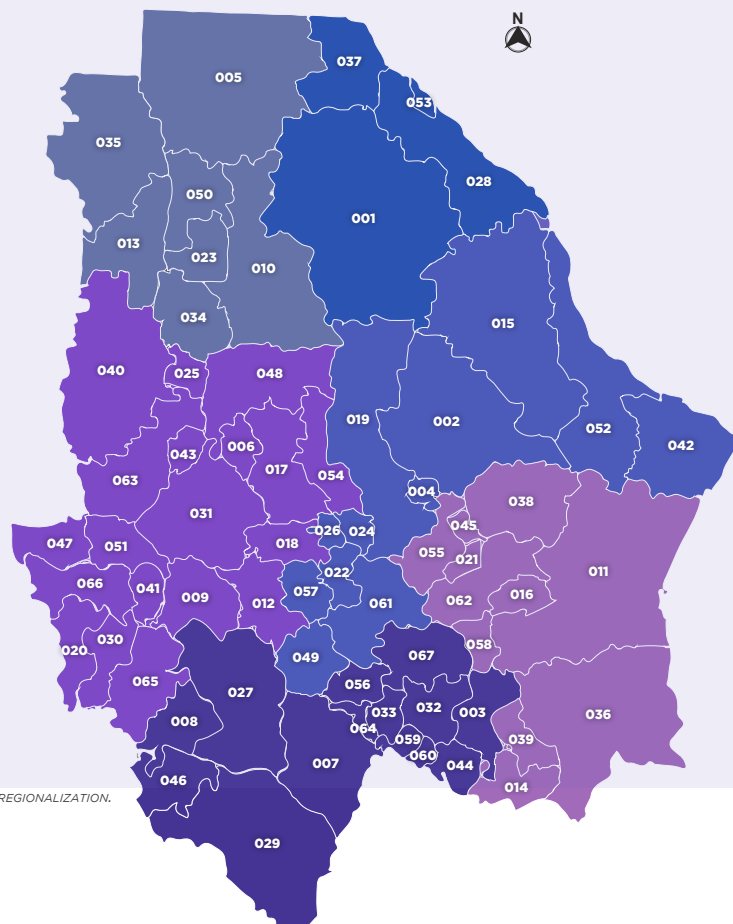
003 Allende
007 Balleza
008 Batopilas
027 Guachochi
029 Guadalupe y Calvo
032 Hidalgo del Parral
033 Huejotitán
044 Matamoros
046 Morelos
056 Rosario
059 San Francisco del Oro
060 Santa Bárbara
064 El Tule
067 Valle de Zaragoza

CHIHUAHUA

002 Aldama
004 Aquiles Serdán
015 Coyame del Sotol
019 Chihuahua
022 Dr. Belisario Domínguez
024 Santa Isabel
026 Gran Morelos
042 Manuel Benavides
049 Nonoava
052 Ojinaga
057 San Francisco de Borja
061 Satevo

DELICIAS

011 Camargo
014 Coronado
016 La Cruz
021 Delicias
036 Jiménez
038 Julimes
039 López
045 Meoqui
055 Rosales
058 San Francisco de Conchos
062 Saucillo

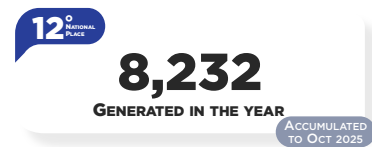
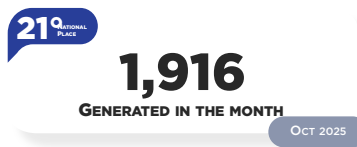


SOURCE: CIES BASED ON SIDE REGIONALIZATION.

ABC OF TERMS

The **population** It is made up of people with diverse characteristics, who share, among other things, the territory, history, language, and some customs.

FORMAL EMPLOYMENT



EMPLOYMENT GENERATED PER MONTH OCTOBER OF EACH YEAR



Note: In October 2016, temporary farm workers were included in the statistics to standardize the figures used at the national level for comparative purposes.

STATE EMPLOYMENT GENERATED PER QUARTER Q1 2021 TO SEPTEMBER 2025



26,883

Generated in 2021

32,428

Generated in 2022

4,973

Generated in 2023

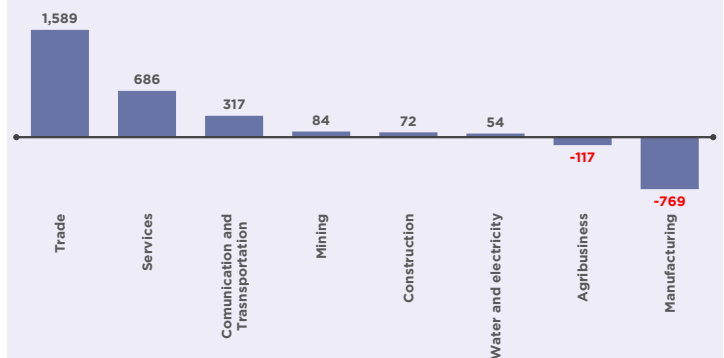
-1,880

Generated in 2024

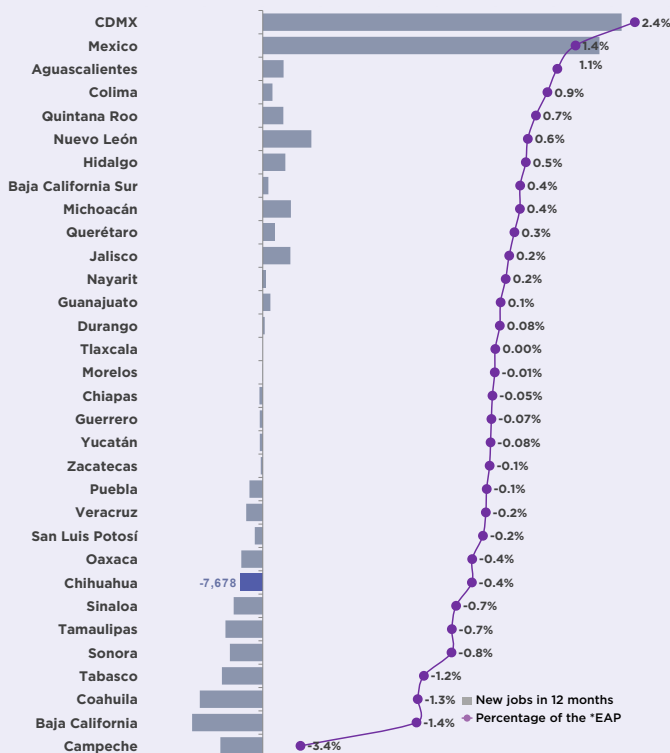
8,232

Generated in 2025

STATE EMPLOYMENT GENERATED BY SECTOR DURING OCTOBER 2025

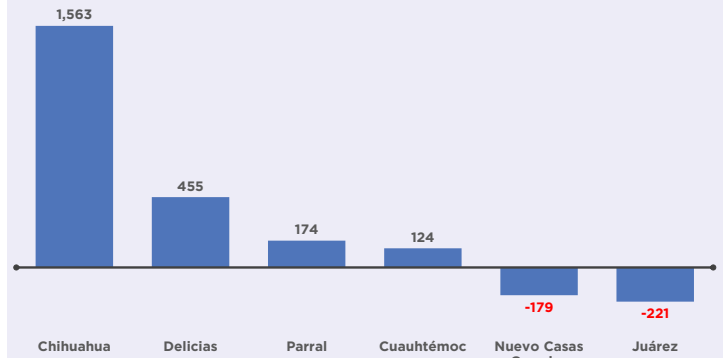


EMPLOYMENT GENERATED IN THE LAST 12 MONTHS BY ENTITY AS A PROPORTION OF THE *EAP.



In the cumulative period from October 2024 to the same period in 2025, there was a loss of **7,678** jobs, placing the entity in the twenty-fourth position in employment generated as a proportion of the *EAP.

STATE EMPLOYMENT GENERATED BY REGION DURING OCTOBER 2025



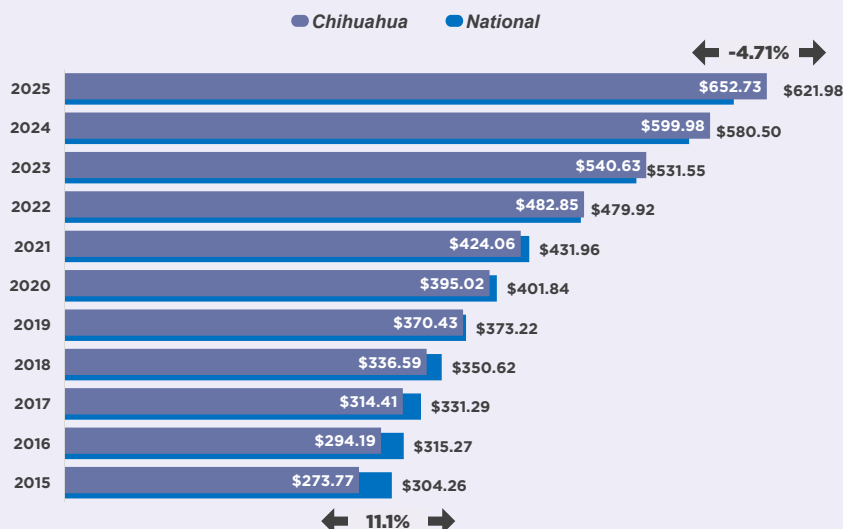
SOURCE: CIES, WITH INFORMATION FROM IMSS. THE *EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION.

ABC OF TERMS

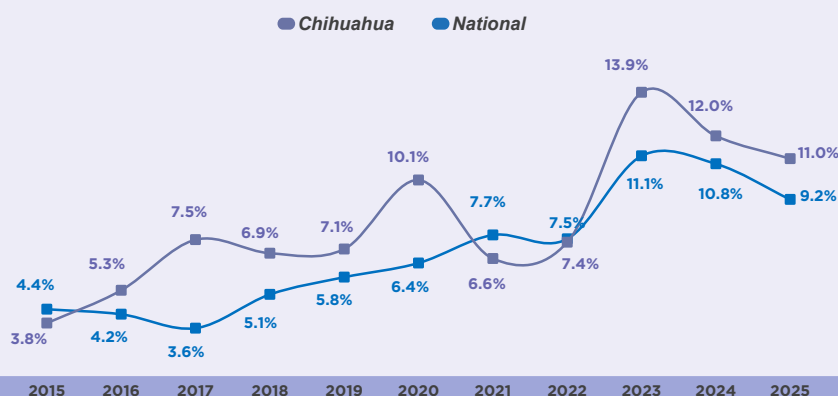
Formal employment is made up of salaried workers registered with social security, mainly in medium and large formal companies.

DAILY ASSOCIATED SALARY

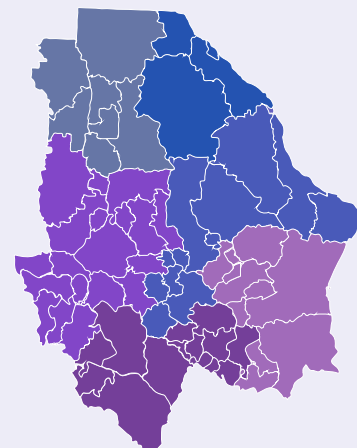
COMPARISON WITH THE NATIONAL AVERAGE AS OF OCTOBER OF EACH YEAR (PESOS PER DAY)



ANNUAL SALARY GROWTH RATE AS OF OCTOBER



AVERAGE DAILY SALARY BY REGION



\$728.1
JUÁREZ

\$617.4
CHIHUAHUA

\$528.8
CUAUHTÉMOC

\$513.4
PARRAL

\$482.8
NVO. CASAS GRANDES

\$480.9
DELICIAS

AVERAGE DAILY SALARY BY SECTOR - OCTOBER 2025

AGRIBUSINESS	TRADE	CONSTRUCTION	MINING	WATER AND ELECTRICITY	SERVICES	MANUFACTURING	TRANSPORTATION
\$384.8	\$562.8	\$495.6	\$1,024.2	\$1,354.9	\$620.0	\$704.0	\$684.8
2.0%	17.1%	4.9%	1.1%	0.6%	19.7%	49.4%	5.2%

*SALARY FIGURES IN PESOS. PERCENTAGE OF INSURED WORKERS BY AVERAGE SALARY.

ABC OF TERMS

The **daily salary** of IMSS-affiliated workers refers to the integrated income that includes payments made in cash for daily fees, bonuses (profits and year-end bonuses), earnings, food, housing, bonuses (including vacation bonuses), commissions, benefits in kind, and any other amount or benefit that is integrated into the worker's compensation for their work.

SOURCE: CIES, WITH INFORMATION FROM IMSS.

EAP* - 100%
1,905,079

Q2 2025

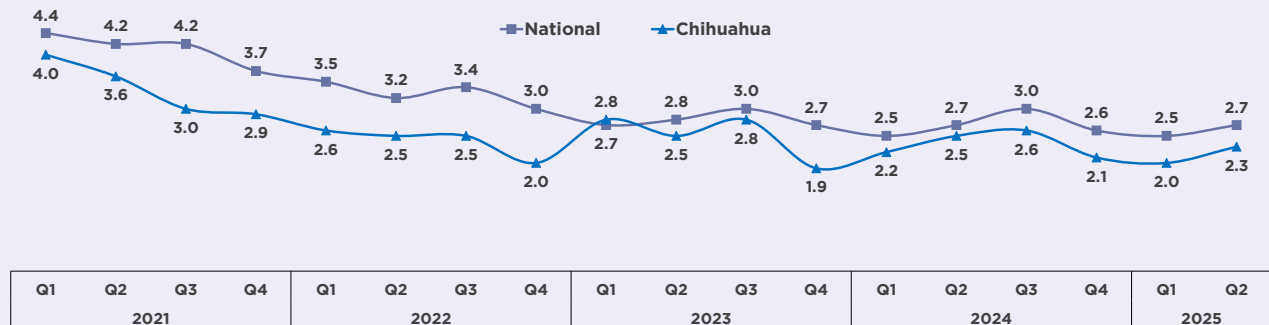
EMPLOYED POPULATION - 97.7%
1,860,675

Q2 2025

UNEMPLOYED POPULATION - 2.3%
44,404

Q2 2025

UNEMPLOYMENT RATE Q1 2021 TO Q2 2025



EMPLOYMENT AND OCCUPATION ON THE MEXICO NORTHERN BORDER STATES To Q2 2025



	Unemployment rate	Employed population in the secondary sector in relation to the EAP*
Coahuila	3.8%	36.7%
Chihuahua	2.3%	35.3%
Nuevo León	2.8%	32.6%
Baja California	2.3%	31.6%
Sonora	2.5%	26.9%
Tamaulipas	3.7%	26.6%

EMPLOYMENT AND OCCUPATION RATE To Q2 2025

8°
4.3%
UNDEREMPLOYMENT

Rate 2.9 percentage points lower than the national rate of 7.2.

Employed population that has the need and availability to get more working time.

Lugar Nacional

3°
34.3%
LOWEST LABOR INFORMALITY

Rate 20.5 percentage points lower than the national rate of 54.8.

Employed population working in fully incorporated companies and paid "off payroll".

1°
15.2%
LOWEST EMPLOYMENT IN THE INFORMAL SECTOR

Rate 13.8 percentage points lower than the national rate of 29.0.

Employed population working for an economic unit that operates from household resources, but without being constituted as a business.

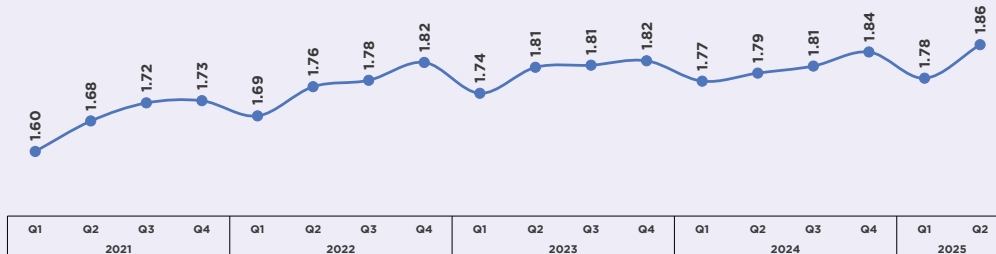
SOURCE: CIES BASED ON INEGI, ENOE DATA. THE *EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION.

ABC OF TERMS

"Occupation" refers to the tasks or activities performed by the employed population in their work. The **unemployment rate** corresponds to the percentage of the Economically Active Population (EAP) that is unemployed but actively seeking work.

EVOLUTION OF THE EMPLOYED POPULATION IN THE STATE

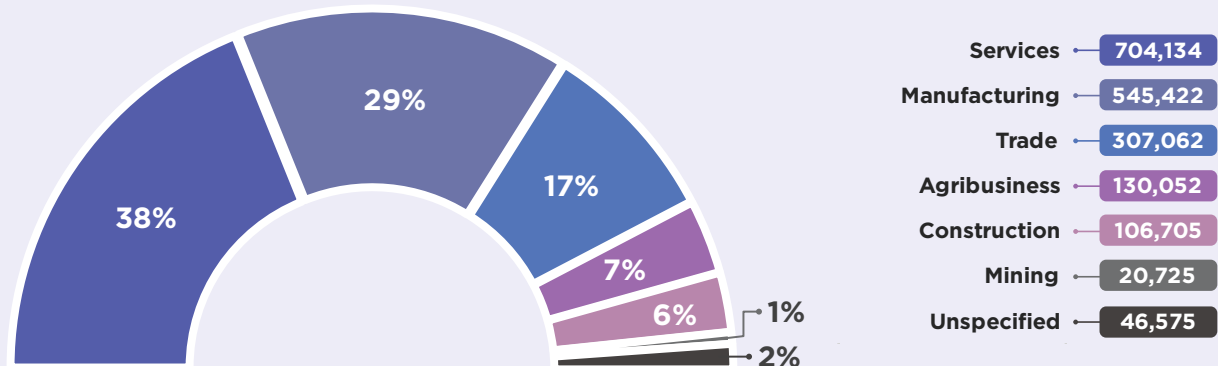
Q1 2021 TO Q2 2025 - FIGURES IN MILLIONS OF PEOPLE



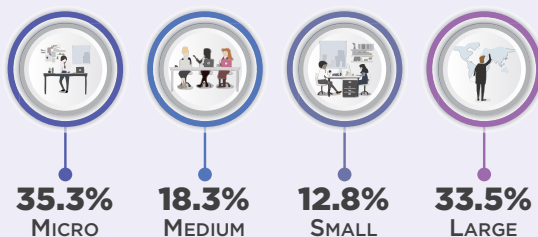
1,860,675
Employed population
to Q2 2025

During the Q1 of 2025, the Economically Active Population (EAP) stood at **1.90** million people, representing 62% of the population aged 15 and older. In the same period, a total of **1.86** million people were employed.

POPULATION EMPLOYED BY ECONOMIC ACTIVITY SECTOR To Q2 2025



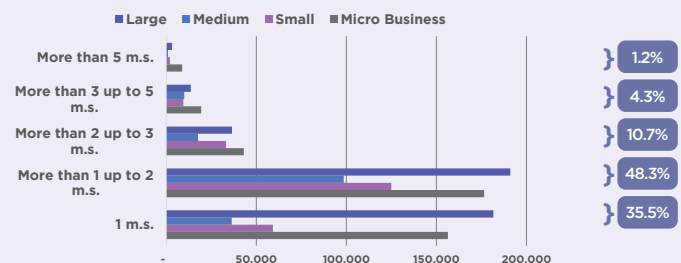
POPULATION EMPLOYED TO Q2 2025 BY SIZE OF THE ECONOMIC UNIT



53.7% of the population employed are in micro and small establishments.

The statistics do not include agricultural workers. Government employees data, not specified and others are omitted from the survey.

SALARIES OF THE EMPLOYED POPULATION TO Q2 2025 BY ESTABLISHMENT SIZE - IN THE STATE



94.5% of the total employees earn from 1 to 3 M.S.* From \$278.80 to \$836.40 pesos per day. On the Northern Border from \$419.88 to \$1,259.64 pesos per day.

Note: The statistics only include non-agricultural employed personnel. Data on government employees, others, and unspecified categories in the survey are omitted. Therefore, the employed population considered is 1,222,834 workers who receive income.

SOURCE: CIES BASED ON INEGI, ENOE DATA. THE *EAP REFERS TO THE ECONOMICALLY ACTIVE POPULATION. NOTE: DATA FOR THE SECOND QUARTER IS EXCLUDED DUE TO THE CONTINGENCY. *M.S. REFERS TO MINIMUM SALARY.

ABC OF TERMS

The **employed population** is composed of individuals who have a paid job or engage in independent activities and have worked at least one hour during the reference week, as well as those who, although not having worked during the reference week, maintain a formal link with their employment.

SUPERIOR EDUCATION IN THE STATE BY LEVEL SCHOOL CYCLE 2024 - 2025

Level	New Enrollment	Enrollment	Graduates	Degrees Awarded
High - Level Technician	5,084	12,491	2,068	1,986
Degree	29,415	126,162	19,461	17,404
Specialization	558	1,527	406	335
Master's Degree	2,078	5,768	2,568	2,412
Doctorate	139	791	215	188
Total	37,274	146,739	24,718	22,325

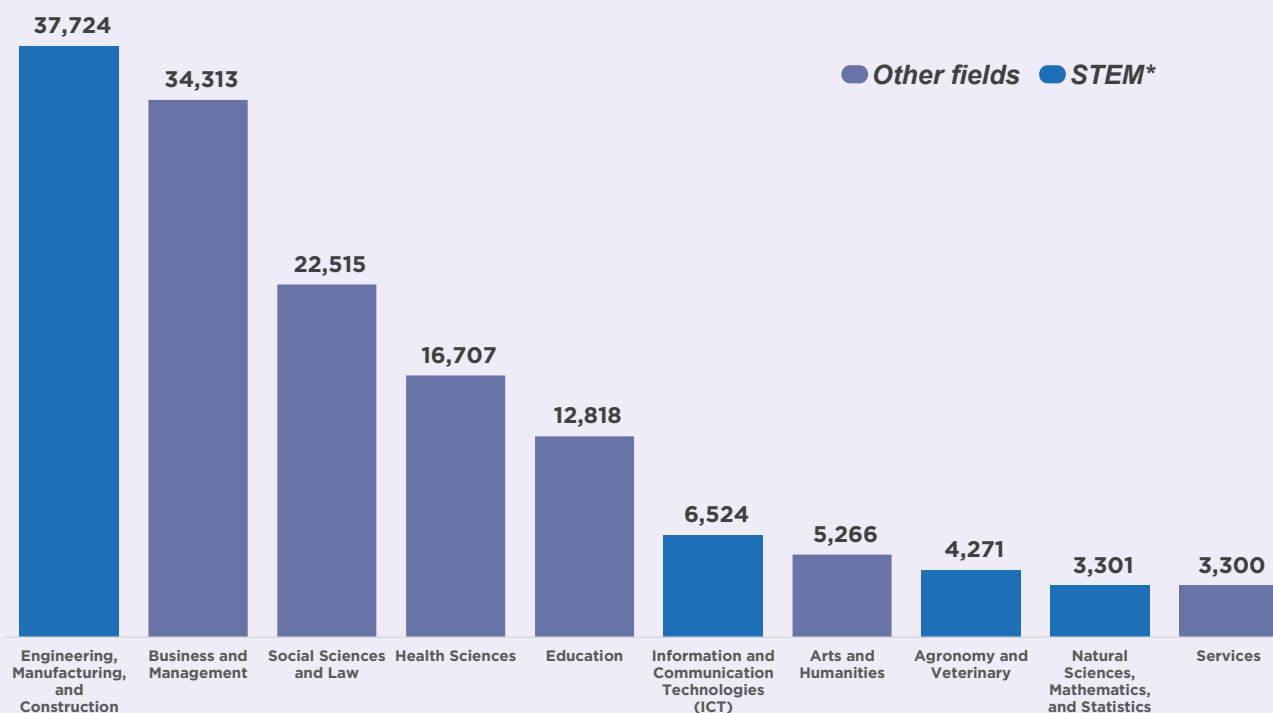
12,788
Educators

202
Schools

138
Institutions

During the 2024 - 2025 school year, the most indemand Fields of Study in the state were Engineering, Manufacturing, and Construction; Business and Administration; and Social Sciences and Law.

ENROLLMENT IN HIGHER EDUCATION BY FIELD OF STUDY SCHOOL CYCLE 2024 - 2025



During the 2024 - 2025 school year, **STEM*** fields represented **35%** of the total enrollment in the state, equivalent to 50,934 students.

SOURCE: CIES BASED ON SEECH (PRELIMINARY FIGURES IN THE PROCESS OF BEING OFFICIALLY CONFIRMED BY SEP).

ABC OF TERMS

Higher Education is comprised of the following levels: university degree programs in technical and professional fields, associate degrees or equivalent programs, undergraduate degrees, postgraduate specializations, master's degrees, and doctoral degrees.

TECHNICAL UPPER SECONDARY EDUCATION ENROLLMENT BY STEM* AREA - SCHOOL CYCLE 2024 - 2025



47%

NATURAL SCIENCES, MATHEMATICS, AND STATISTICS



33%

ENGINEERING, MANUFACTURING, AND CONSTRUCTION



16%

INFORMATION AND COMMUNICATION TECHNOLOGIES (ICT)



4%

AGRONOMY AND VETERINARY

48,814

Enrollment

22,842

New Enrollment

11,011

Graduates

4,828

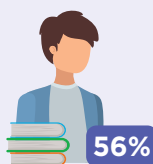
Degree Holders

TOP PROGRAMS

ENROLLMENT GRADUATES

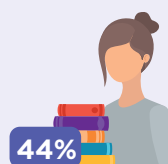
PROGRAMMING	2,999	1,302
COMPUTER EQUIPMENT SUPPORT AND MAINTENANCE	2,325	1,007
ELECTRONICS	2,082	962
MECHATRONICS	1,821	832
ELECTROMECHANICS	1,820	707

ENROLLMENT BY GENDER



56%

27,494
Men



44%

21,320
Women

51,820

Enrollment

12,532

New Enrollment

7,845

Graduates

7,049

Degree Holders

HIGHER EDUCATION ENROLLMENT BY STEM* AREA - SCHOOL CYCLE 2024 - 2025



73%

ENGINEERING, MANUFACTURING, AND CONSTRUCTION



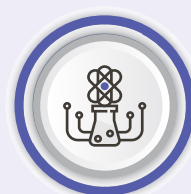
13%

INFORMATION AND COMMUNICATION TECHNOLOGIES (ICT)



8%

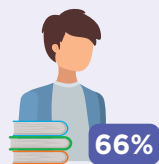
AGRONOMY AND VETERINARY



6%

NATURAL SCIENCES, MATHEMATICS, AND STATISTICS

ENROLLMENT BY GENDER



66%

33,965
Men



34%

17,855
Women

TOP PROGRAMS

ENROLLMENT GRADUATES

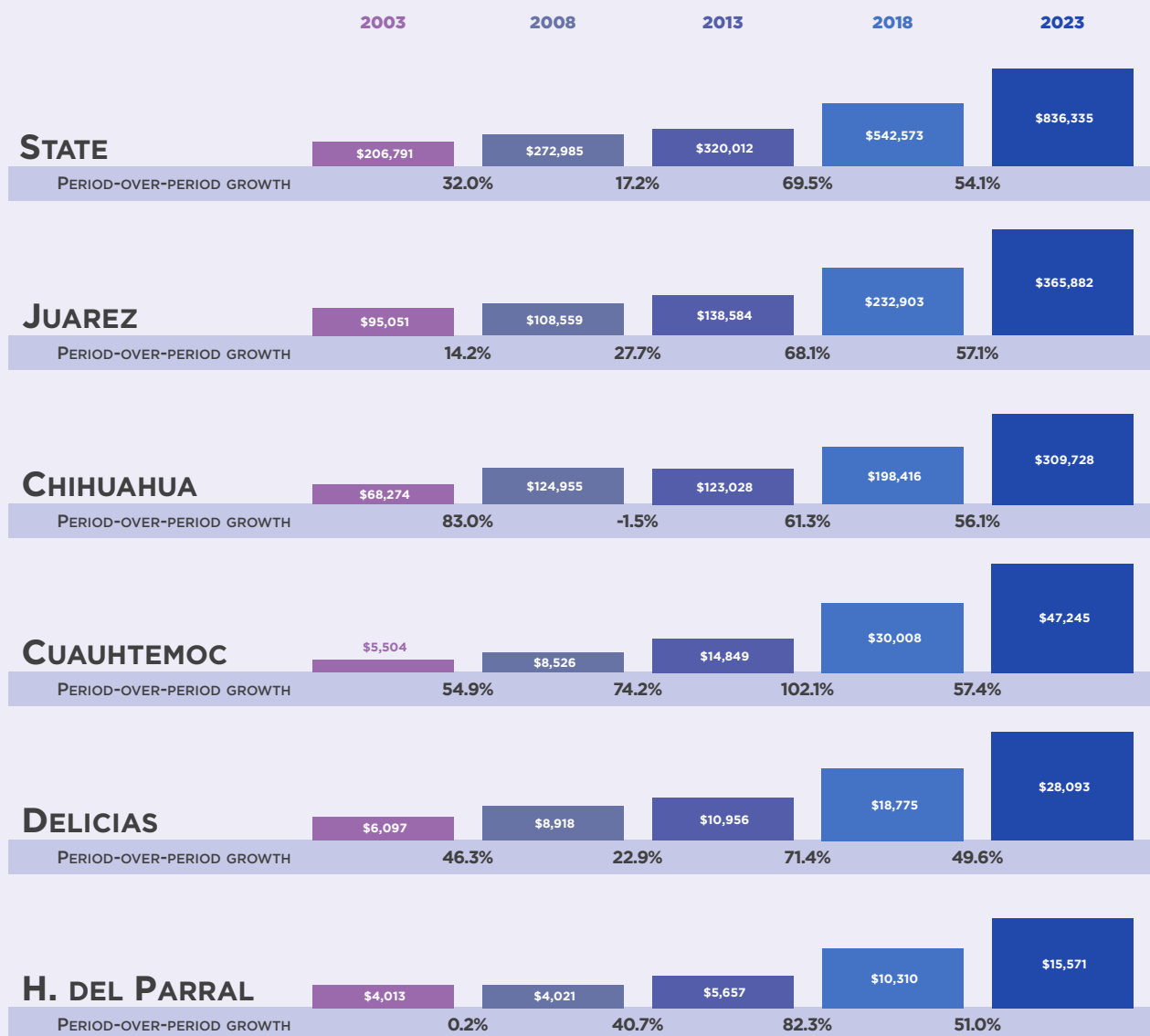
INDUSTRIAL ENGINEERING	6,323	930
COMPUTER SYSTEMS ENGINEERING	3,371	333
MECHATRONICS ENGINEERING	2,798	384
ARCHITECTURE	2,797	303
CIVIL ENGINEERING	1,574	174

SOURCE: CIES BASED ON SEECH (PRELIMINARY FIGURES IN THE PROCESS OF BEING OFFICIALLY CONFIRMED BY SEP).

ABC OF TERMS

STEM (Science, Technology, Engineering, and Mathematics) is an acronym used to describe a group of academic disciplines that are related to science, technology, engineering, and mathematics. These areas of study are often associated with important and valuable skills such as problem-solving, analytical and critical thinking, and the ability to learn and adapt.

GROSS PRODUCTION MAIN MUNICIPALITIES ECONOMIC CENSUS - FINAL RESULTS



*FIGURES IN MILLIONS OF PESOS

GROSS PRODUCTION BY COMPANY SIZE IN THE STATE 2023 ECONOMIC CENSUS - FINAL RESULTS



Note: Total Gross Production includes the value of manufactured products; gross marketing margin; executed works; income from the provision of services, as well as the rental of machinery and equipment, and other movable and immovable property; the value of fixed assets produced for own use, among others.

SOURCE: CIES BASED ON INEGI DATA, ECONOMIC CENSUS.

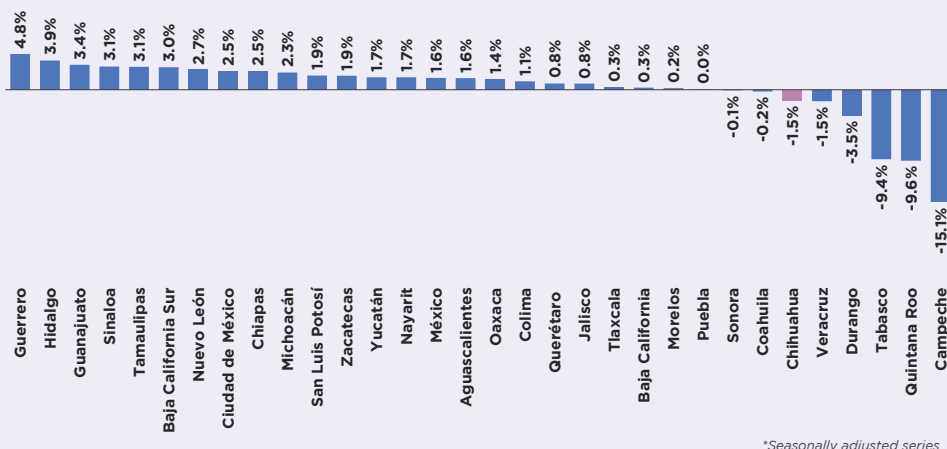
ABC OF TERMS

The **Total Gross Production** is the value of all goods and services produced or traded by establishments in a given period. It consists of the sum of the production of all economic activities in the country.

QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY



AVERAGE ECONOMIC GROWTH BY STATE ANNUAL PERCENTAGE CHANGE - AVERAGE AS OF Q2 2025



*Seasonally adjusted series

BEHAVIOR OF STATE ECONOMIC ACTIVITY VARIATION COMPARED TO THE SAME QUARTER OF THE PREVIOUS YEAR



*Seasonally adjusted series

ECONOMIC GROWTH

TOTAL STATE
-1.5%

AVERAGE ANNUAL VARIATION 2025

SEASONALLY
ADJUSTED SERIES

TOTAL STATE
-1.5%

QUARTERLY VARIATION IN Q2 2025

SEASONALLY
ADJUSTED SERIES

MANUFACTURING
-0.4%

ANNUAL VARIATION IN Q2 2025

ORIGINAL SERIES

ENERGY
-4.7%

ANNUAL VARIATION IN Q2 2025

ORIGINAL SERIES

MINING
-6.5%

ANNUAL VARIATION IN Q2 2025

ORIGINAL SERIES

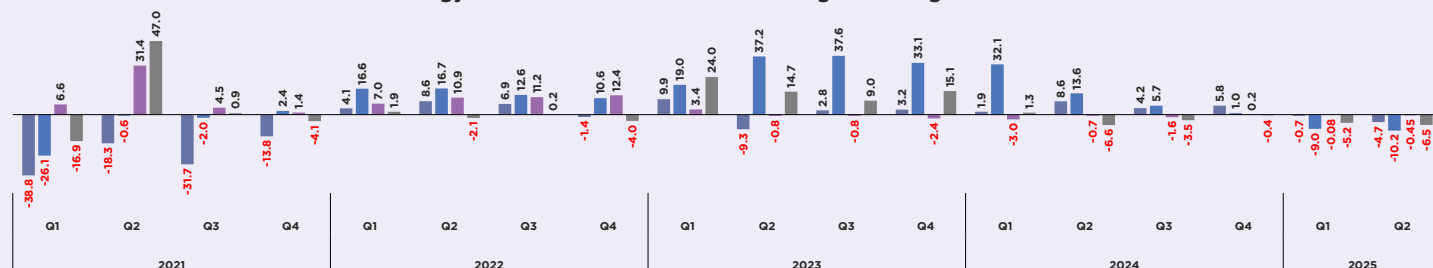
CONSTRUCTION
-10.2%

ANNUAL VARIATION IN Q2 2025

ORIGINAL SERIES

ANNUAL VARIATION OF ECONOMIC ACTIVITY IN INDUSTRIAL SECTORS IN THE STATE OF CHIHUAHUA - ORIGINAL SERIES

■ Energy ■ Construction ■ Manufacturing ■ Mining

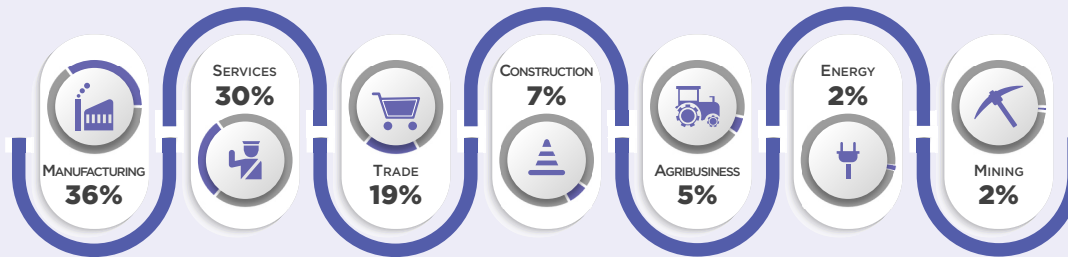


SOURCE: CIES BASED ON INEGI DATA, QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY, BASE YEAR 2018.

ABC OF TERMS

The **Quarterly Indicator of State Economic Activity** provides short-term information that offers an overview of the economic evolution of the 32 states that make up the country.

GROSS VALUE ADDED BY SECTOR ESTIMATED TO Q2 2025



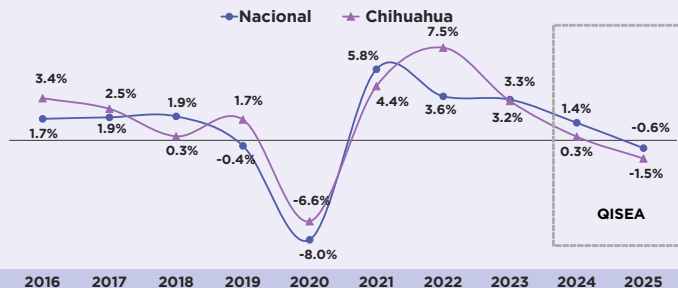
\$878,462 Mp
State GVA to Q2 2025
Constant MP

\$1,151,546 Mp
State GVA to Q2 2025
Current MP

\$293,032 pesos
GVA Per Capita (Q2 2025)
Current pesos

Services include: financial services, health, education, real estate, business support, government, transportation, mass media information, and temporary accommodation services. Estimated figures are based on the Quarterly Indicator of State Economic Activity (QISEA) for Q2 2025 with original figures. Therefore, the information may present adjustments in each quarter.

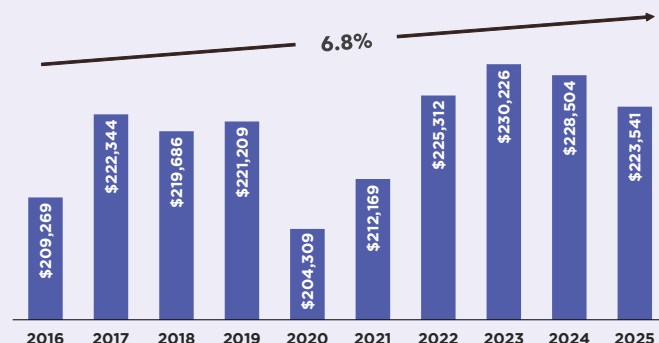
GROSS VALUE ADDED VARIATION 2016 TO Q2 2025



Based on data published by the Bank of Mexico in October 2025, the expected growth of the national GDP for 2025 **0.50%** and for 2026 is **1.32%**.

For Chihuahua, the figure is the average of the variations of the Quarterly Indicator of State Economic Activity (QISEA) as of Q2 2025 with seasonally adjusted figures, and for the national level, the figure is the average of the annual GVA as of Q2 2025. Note: INEGI indicates that the average of the quarters of the year in the QISEA can be considered a preliminary indicator of the State Gross Domestic Product trend for that same year.

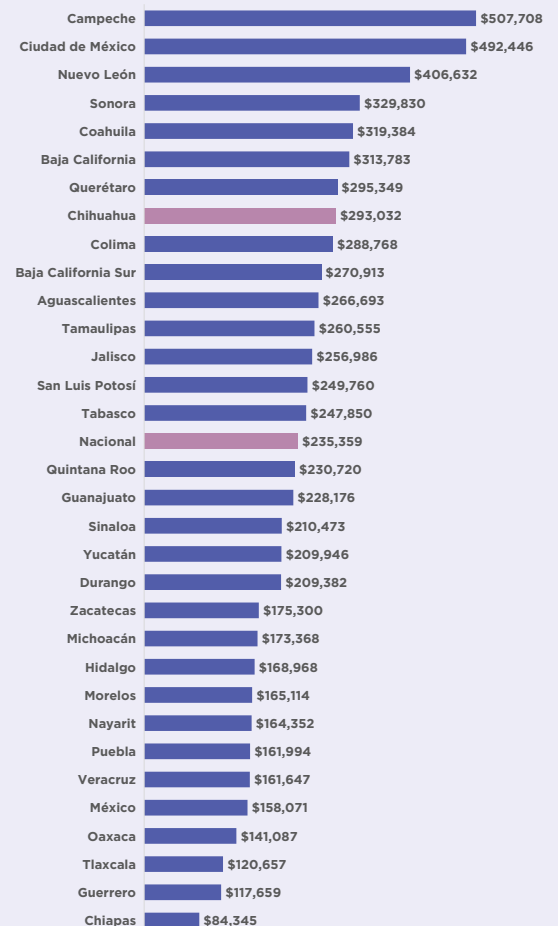
GROSS VALUE ADDED GROWTH PER CAPITA NUMBERS IN CONSTANT PESOS AT 2018 PRICES - 2016 TO Q2 2025



GVA per capita at constant prices in chihuahua grew by **6.8%** from 2016 to 2025. In 2025, the National GVA per capita at constant prices in 2018 was: \$182,924 Pesos.

GVA PER CAPITA PER STATE

NUMBERS IN CURRENT PESOS - ESTIMATED TO Q2 2025



GVA per Capita of Chihuahua State is **\$293,032 current pesos**, equivalent to **\$16,013 dollars**.

SOURCE: CIES BASED ON INEGI DATA, NATIONAL GDP ACCOUNTS OF 2023 BASED ON 2018, AND QISEA Q2 2025. POPULATION DATA TAKEN FROM ENOE UP TO Q2 2025. GVA INFORMATION AS OF 2024 AND 2025 IS ESTIMATED AND MAY BE ADJUSTED WHEN NEW INFORMATION IS PUBLISHED.

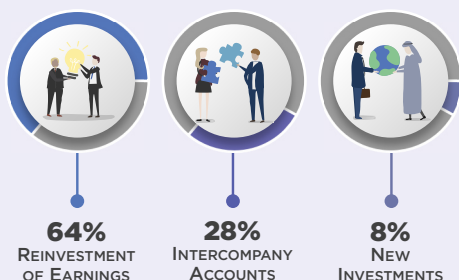
ABC OF TERMS

The **Gross Value Added (GVA)** is defined as the sum of the monetary values of goods and services, free of duplications, produced during a specific period, typically a year. It is calculated as the difference between total gross output and total inputs.

FOREIGN DIRECT INVESTMENT



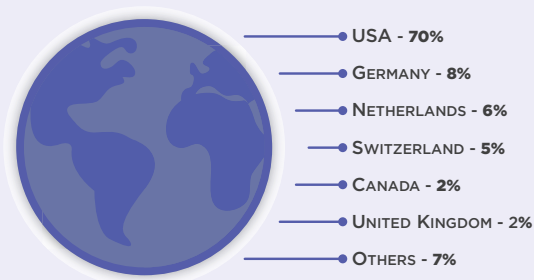
TYPE OF FDI IN THE STATE - Q2 2025



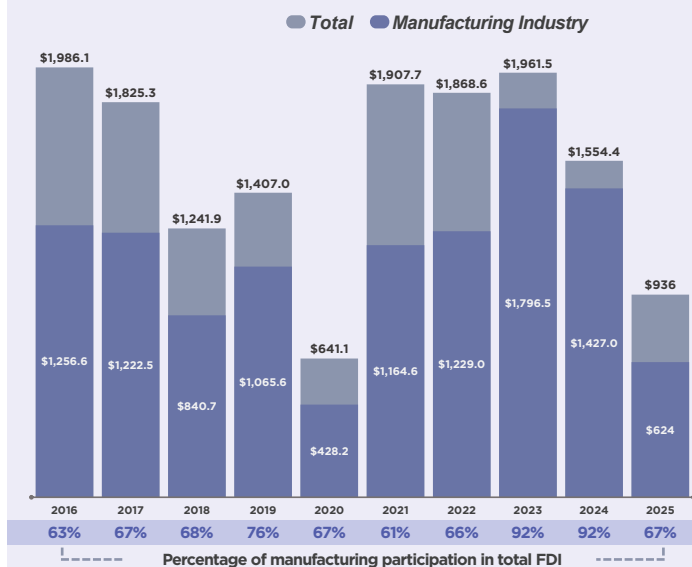
FOREIGN DIRECT INVESTMENT ORIGIN IN THE STATE - Q2 2025

Based on the Federal Secretary of Economy data, Mexico registered **\$34.3** billion dollars in Foreign Direct Investment (FDI) as of the second quarter of 2025.

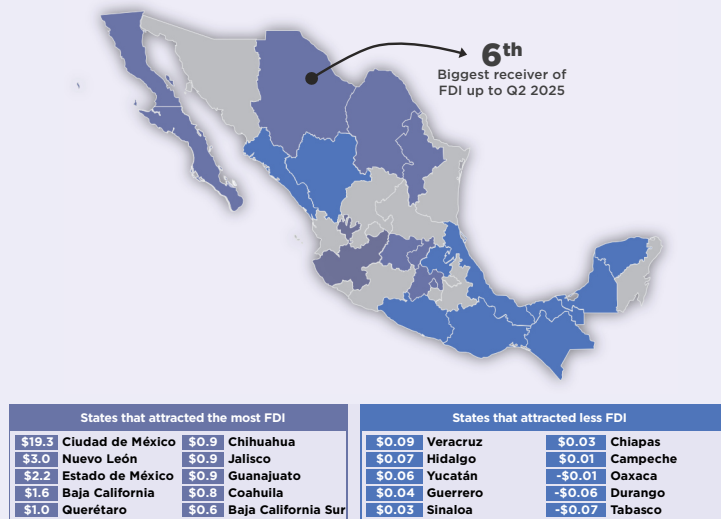
During the same period, Chihuahua received **\$936.1** million dollars, contributing **2.7%** of the national total, and the state is ranked 6th as the recipient of FDI after CDMX, Nuevo León, Estado de México, Baja California and Querétaro.



FOREIGN DIRECT INVESTMENT IN THE STATE 2016 TO Q2 2025 - FIGURES IN MILLIONS OF DOLLARS

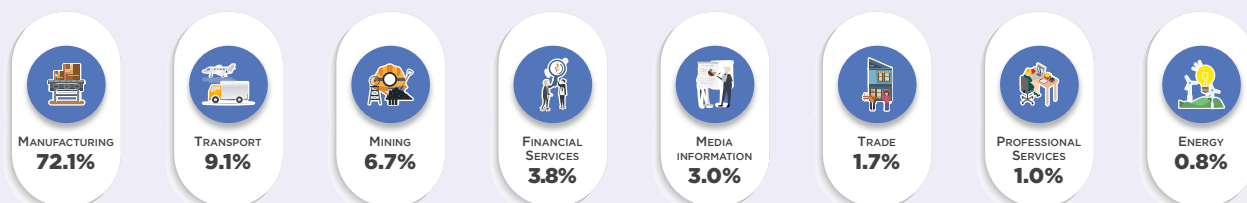


FOREIGN DIRECT INVESTMENT CAPTURED BY STATE Q2 2025 - FIGURES IN BILLION DOLLARS



Note: It is worth mentioning that Mexico City has a disproportionate concentration of FDI, as in many cases it is where the companies' corporate headquarters are located.

FOREIGN DIRECT INVESTMENT BY SECTOR IN THE STATE - 2016 TO Q2 2025



SOURCE: CIES WITH DATA FROM THE FEDERAL MINISTRY OF ECONOMY. PRELIMINARY FIGURES.

ABC OF TERMS

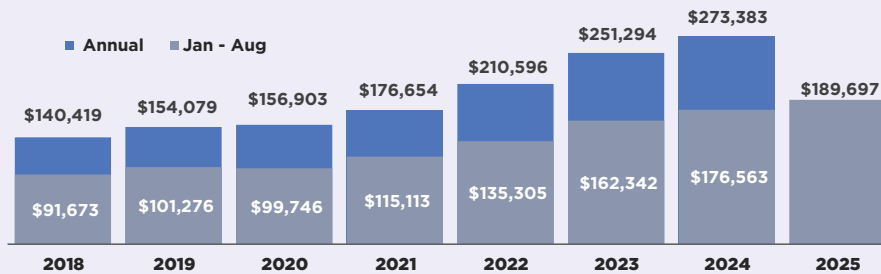
Foreign Direct Investment (FDI) is the investment made by a foreign investor in a recipient country with the purpose of creating long-lasting economic and business relationship for the long term.

MANUFACTURING INDUSTRY AND EXPORT SERVICES



TRENDS IN VALUE ADDED FROM IMMEX EXPORTS

IN THE STATE - FIGURES IN MILLIONS OF PESOS



*The Value Added takes into account the Remunerations Paid, National Inputs Consumed and Goods and Services Consumed.

ESTABLISHMENTS AND POPULATION EMPLOYED - AUGUST 2025

State	Employees
Nuevo León	386,983
Chihuahua	377,003
Baja California	344,835
Coahuila	256,599
Tamaulipas	232,695
Guanajuato	192,577
Jalisco	180,131
Mexico State	153,709
Querétaro	120,205
San Luis Potosí	108,019
Sonora	100,116
Puebla	76,360
Aguascalientes	63,789
Durango	40,895
Yucatán	22,600
Veracruz	20,341
Mexico City	17,980
Other entities	126,256
Total	2,821,093

State	Establishments
Baja California	942
Nuevo León	737
Chihuahua	497
Coahuila	412
Guanajuato	364
Tamaulipas	355
Jalisco	283
Mexico State	265
México	262
Sonora	216
San Luis Potosí	191
Puebla	172
Aguascalientes	86
Durango	75
Mexico City	57
Veracruz	54
Yucatán	46
Other entities	246
Total	5,260

377,003

POPULATION EMPLOYED

AUGUST 2025

497

ESTABLISHMENTS

AUGUST 2025

\$186,697

IMMEX VALUE ADDED
(MILLION PESOS)

ACCUMULATED
TO 2025

\$89,642

REMUNERATIONS PAID
(MILLION PESOS)

ACCUMULATED
TO 2025

\$52,577

GOODS AND SERVICES CONSUMED
(MILLION PESOS)

ACCUMULATED
TO 2025

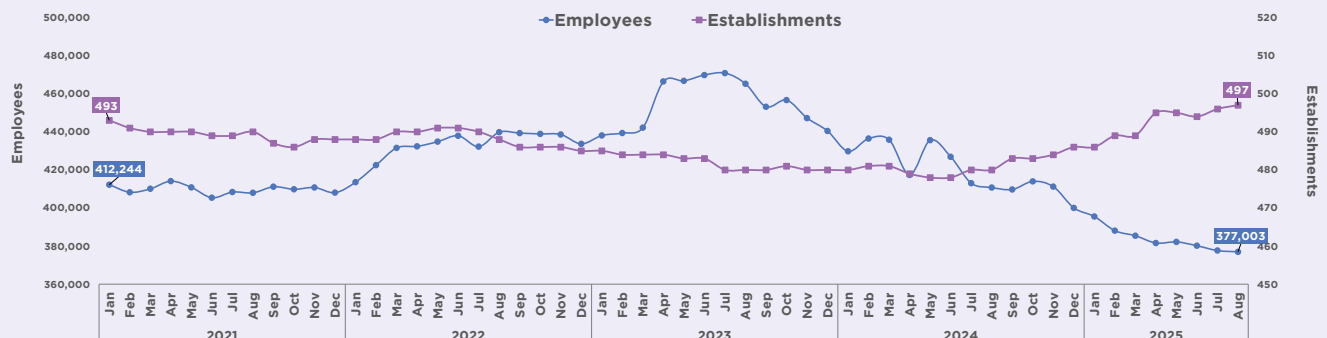
\$47,479

NATIONAL INPUTS CONSUMED
(MILLION PESOS)

ACCUMULATED
TO 2025

IMMEX ESTABLISHMENTS AND POPULATION EMPLOYED

IN THE STATE - 2021 TO AUGUST 2025



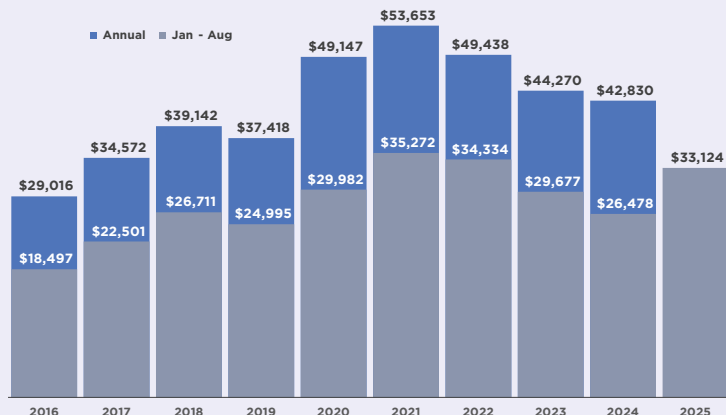
To August 2025, the number of IMMEX employees decreased **8.22%**, 33,750 less jobs than in the same month of 2024.

FUENTE: CIES CON BASE EN DATOS DE INEGI, PROGRAMA DE LA INDUSTRIA MANUFACTURERA, MAQUILADORA Y SERVICIOS DE EXPORTACIÓN (IMMEX). 2018.

ABC OF TERMS

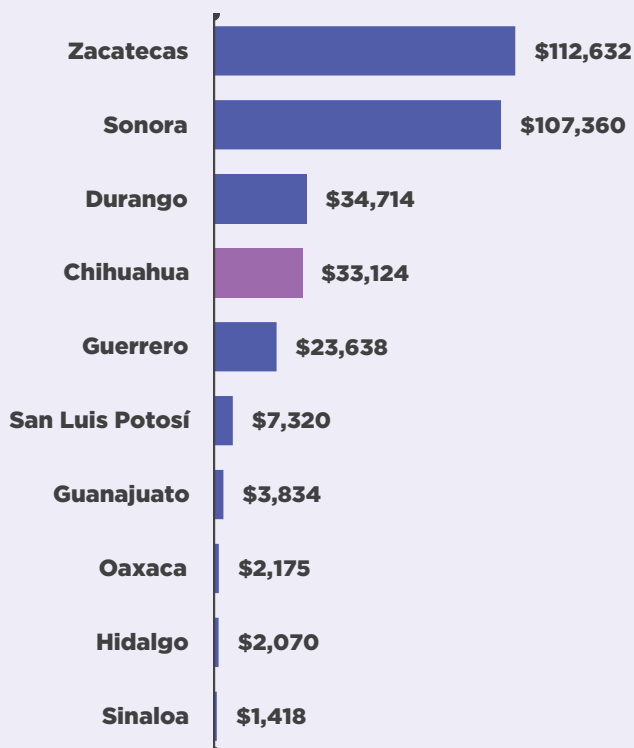
The Manufacturing Industry and Export Services program provides tax and administrative benefits to companies that are engaged in the production, assembly, or repair of goods that are primarily intended for export. These benefits include exemptions from import duties, value-added tax (VAT), and other taxes on raw materials, machinery, and equipment used in the production process.

STATE MINING PRODUCTION VALUE 2016 TO AUGUST 2025 - MAIN METALS FIGURES IN MILLIONS OF PESOS



As of August 2025, the cumulative value of mining production growth by **25.1%** compared to the same period in 2024.

MINING PRODUCTION VALUE PER STATE ACCUMULATED TO 2025 - MAIN STATES FIGURES IN MILLIONS OF PESOS



4th National Place

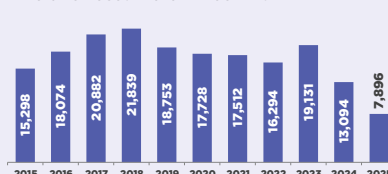
\$33,124

STATE MINING PRODUCTION VALUE
FIGURES IN MILLIONS OF PESOS

ACCUMULATED TO AUG 2025

PRODUCTION VOLUME MAIN METALS

GOLD PRODUCTION 2016 TO AUGUST 2025 - KILOGRAMS



4th National Place

Zacatecas	36%
Sonora	23%
Guerrero	16%
Chihuahua	10%
Otros	15%

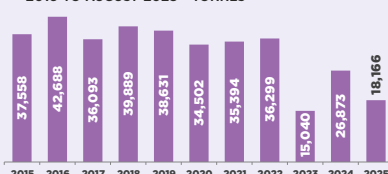
SILVER PRODUCTION 2016 TO AUGUST 2025 - KILOGRAMS



3rd National Place

Zacatecas	41%
Durango	22%
Chihuahua	20%
Sonora	9%
Otros	8%

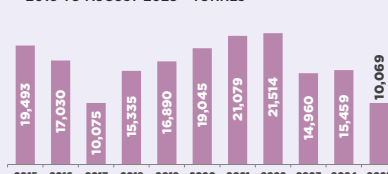
LEAD PRODUCTION 2016 TO AUGUST 2025 - TONNES



2nd National Place

Zacatecas	75%
Chihuahua	12%
Durango	6%
Hidalgo	2%
Otros	5%

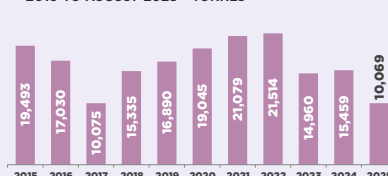
COPPER PRODUCTION 2016 TO AUGUST 2025 - TONNES



4th National Place

Sonora	80%
Zacatecas	11%
San Luis Potosí	4%
Chihuahua	2%
Otros	3%

ZINC PRODUCTION 2016 TO AUGUST 2025 - TONNES



3rd National Place

Zacatecas	67%
Durango	15%
Chihuahua	6%
San Luis Potosí	4%
Otros	8%

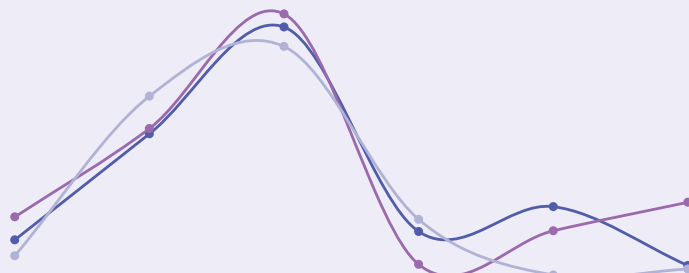
*NATIONAL PLACE AND PERCENTAGE OF PARTICIPATION BASED ON CUMULATIVE 2025.
SOURCE: CIES BASED ON INEGI DATA, MINING AND METALLURGICAL INDUSTRY STATISTICS.

ABC OF TERMS

Mining is an economic activity responsible for the extraction, exploitation, and utilization of minerals.

INFLATION AND EXCHANGE RATE

ANNUAL INFLATION OCTOBER OF EACH YEAR FROM 2020 TO 2025



	2020	2021	2022	2023	2024	2025
Nacional	4.1%	6.2%	8.4%	4.3%	4.8%	3.6%
Juárez	4.6%	6.3%	8.7%	3.6%	4.3%	4.9%
Chihuahua	3.8%	7.0%	8.0%	4.5%	3.4%	3.5%

In October 2025, Juárez presented an annual inflation of 4.9%, higher than it was during the same period in 2024 by 0.6%; the value for Chihuahua is 3.5%, while the national inflation is 3.6%.

STATE
4.1%
STATE-LEVEL ANNUAL INFLATION
OCTOBER 2025

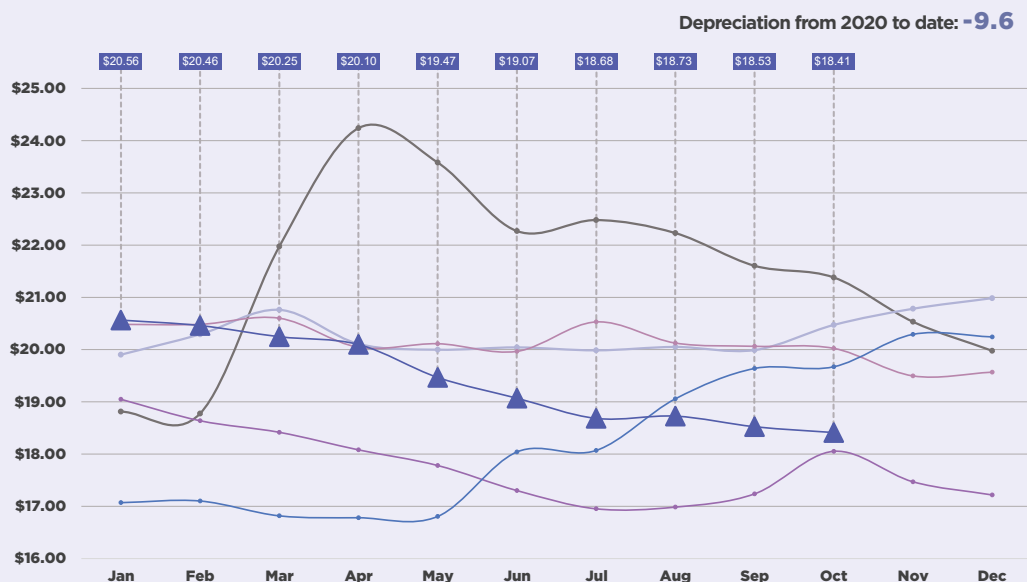
SERVICES
4.4%
NATIONAL ANNUAL INFLATION
OCTOBER 2025

GOODS
4.1%
NATIONAL ANNUAL INFLATION
OCTOBER 2025

ENERGY
2.1%
NATIONAL ANNUAL INFLATION
OCTOBER 2025

AGRIBUSINESS
0.1%
NATIONAL ANNUAL INFLATION
OCTOBER 2025

MONTHLY AVERAGE EXCHANGE RATE VARIATION 2020 TO OCTOBER 2025 - FIGURES IN PESOS



\$19.43
Average 2025

\$18.30
Average 2024

\$17.77
Average 2023

\$20.13
Average 2022

\$20.28
Average 2021

\$21.49
Average 2020

BANXICO Projection:

2025: \$18.87

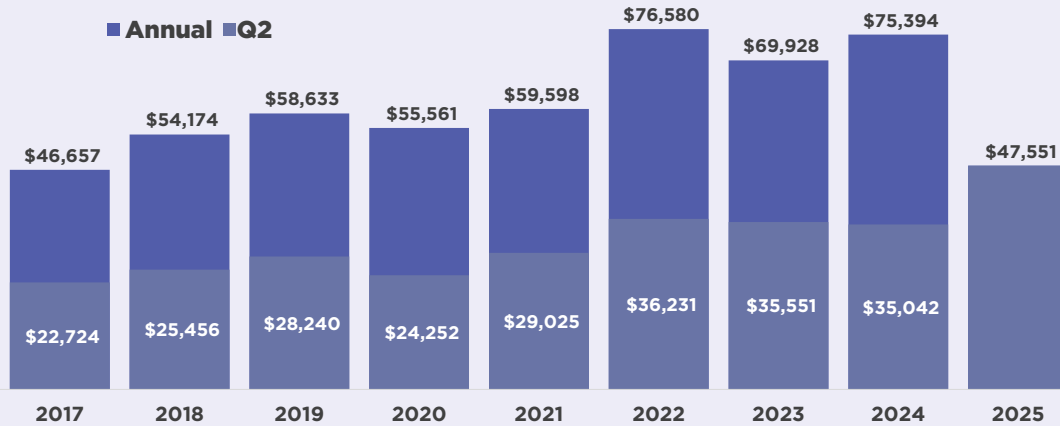
2026: \$19.34

SOURCE: CIES WITH DATA FROM THE BANK OF MEXICO (BANXICO) AND INEGI, NATIONAL CONSUMER PRICE INDEX.

ABC OF TERMS

The **exchange rate** is a reference used in the foreign exchange market to know the number of units of the national currency (pesos) that must be paid to obtain a foreign currency (dollars). **Inflation** measures the variation in the prices of a basket of goods and services that represents the consumption of Mexican households.

TOTAL EXPORTS IN THE STATE OF CHIHUAHUA 2017 TO Q2 2025 - FIGURES IN MILLIONS OF DOLLARS



USD \$47,551 M
Total exports
Accumulated to Q2 2025

USD \$46,743 M
Manufacturing exports
Accumulated to Q2 2025

35.7% growth in the accumulated to Q2 2025 compared to 2024.

EXPORTS BY MAIN SUBSECTORS ACCUMULATED TO Q2 2025 - PERCENTAGE PARTICIPATION

MANUFACTURING OF TRANSPORTATION EQUIPMENT



ELECTRICAL APPLIANCE MANUFACTURING

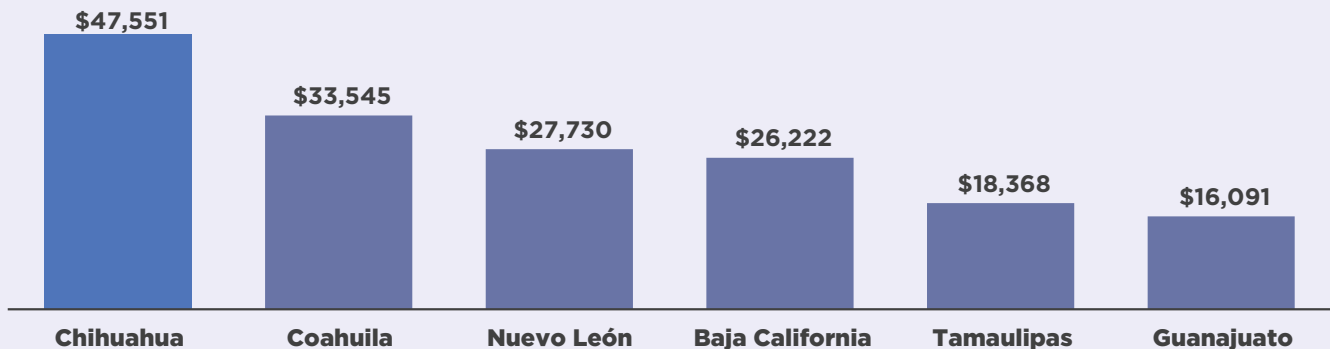


COMPUTER EQUIPMENT MANUFACTURING AND COMMUNICATION EQUIPMENT



TOTAL EXPORTS BY MAIN STATES

ACCUMULATED TO Q2 2025 - FIGURES IN MILLIONS OF DOLLARS



During the period up to the second quarter of 2025, Chihuahua, Coahuila, Nuevo León, Baja California, Tamaulipas y Guanajuato accounted for **USD \$169,508 M**, representing **60.4%** of the total national exports.

SOURCE: CIES BASED ON INEGI DATA, QUARTERLY EXPORTS BY STATE.

ABC OF TERMS

Exports are the total of goods, whose amount can be expressed in terms of quantity, weight, and monetary value, that leave the national territory definitively or temporarily, through a customs declaration, complying with the provisions of the current Customs Law and Regulations.

REMITTANCE INCOME

NATIONAL REMITTANCE INCOME
\$45,681.0
MILLION DOLLARS

ACCUMULATED
TO 2025

CHIHUAHUA STATE
\$996.6
MILLION DOLLARS

2.2% OF THE NATIONAL

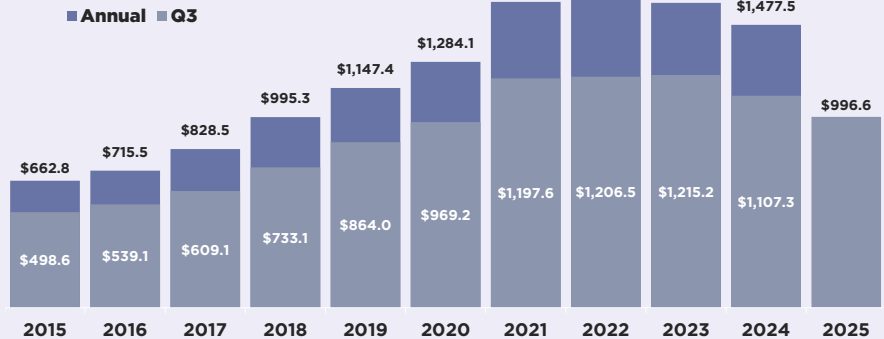
NATIONAL REMITTANCE INCOME
\$16,122.3
MILLION DOLLARS

Q3 2025

CHIHUAHUA STATE
\$347.6
MILLION DOLLARS

2.2% OF THE
NATIONAL

REMITTANCE INCOME IN THE STATE 2015 TO Q3 2025 - FIGURES IN MILLIONS OF DOLLARS

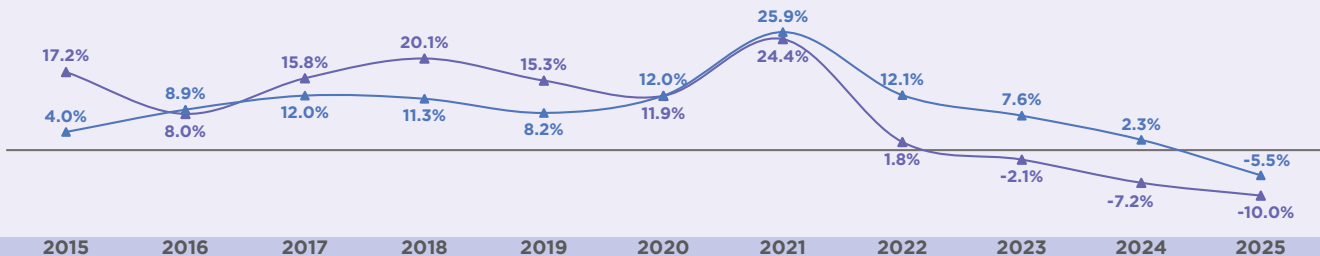


As of September 2025, the average annual growth trend of remittances from abroad was **-10.0%**.

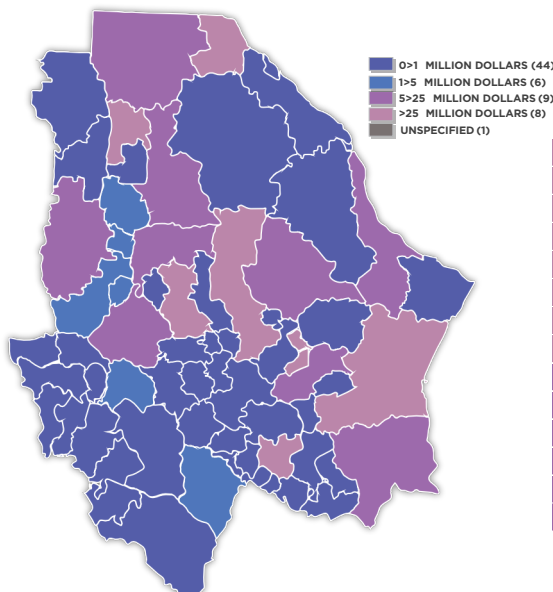
ANNUAL VARIATION IN REMITTANCE INCOME

2015 TO Q3 2025

▲ Chihuahua ▲ National



From 2015 to 2016, remittances in Chihuahua showed a countercyclical trend compared to the national figure. The highest point recorded for the state in the last 12 years was in 2021, with a growth of **24.4%**.



REMITTANCE INCOME IN THE STATE TO Q3 2025 - FIGURES IN MILLIONS OF DOLLARS

\$257.9	Juárez	\$10.7	Aldama	\$0.5	Julimes
\$244.0	Chihuahua	\$10.7	Ascensión	\$0.4	Allende
\$115.1	Delicias	\$7.0	Madera	\$0.3	Rosales
\$66.6	Cauhtémoc	\$2.8	Gómez Farías	\$0.3	Guachochi
\$58.1	Hidalgo del Parral	\$2.5	Ignacio Zaragoza	\$0.2	Casas Grandes
\$45.2	Nuevo Casas Grandes	\$1.2	Temósachic	\$0.2	Praxedis G. Guerrero
\$31.9	Camargo	\$1.2	Bocoyna	\$0.2	Janos
\$28.5	Meoqui	\$1.2	Matachí	\$0.2	Santa Isabel
\$17.6	Jiménez	\$1.0	Balleza	\$0.2	Galeana
\$16.7	Ojinaga	\$0.7	Valle de Zaragoza	\$0.1	Guadalupe y Calvo
\$16.7	Buenaventura	\$0.6	Santa Bárbara	\$0.1	Guadalupe
\$16.4	Namiquipa	\$0.5	San Francisco de Borja	\$9.5	Others
\$15.1	Saucillo	\$0.5	Nonoava		
\$13.5	Guerrero	\$0.5	Satevó		

Total: **\$996.6**

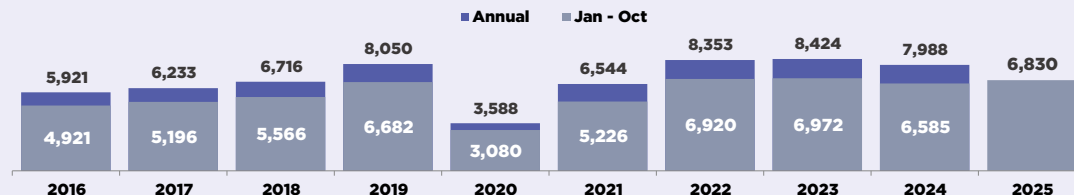
SOURCE: CIES BASED ON INEGI AND BANK OF MEXICO (BANXICO) DATA.
**NOTE: FIGURES FOR FAMILY REMITTANCES ARE PRELIMINARY AND ARE SUBJECT TO FURTHER REVIEW.

ABC OF TERMS

Remittances consist of all current transfers, in cash or in kind, from non-resident households to resident households, generated mainly by the migration of people to foreign economies or vice versa.

NUMBER OF VISITORS IN THE STATE 2016 TO 2025 - FIGURES IN THOUSANDS OF VISITORS

ACCUMULATED:



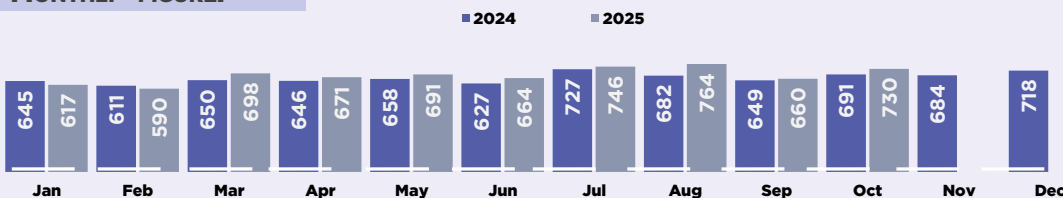
6,830 thousand

Visitors
2025

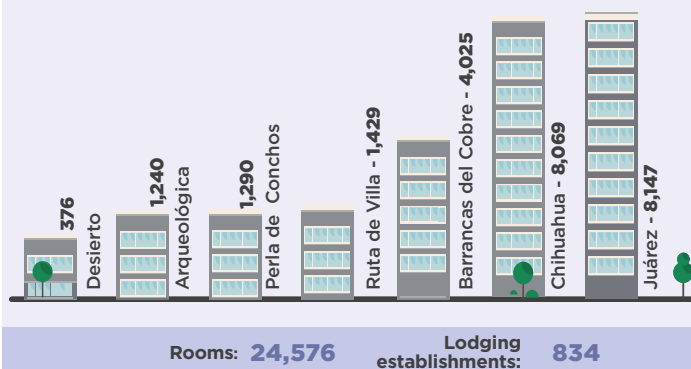
65.40%

Hotel occupancy rate
October 2025

MONTHLY FIGURE:

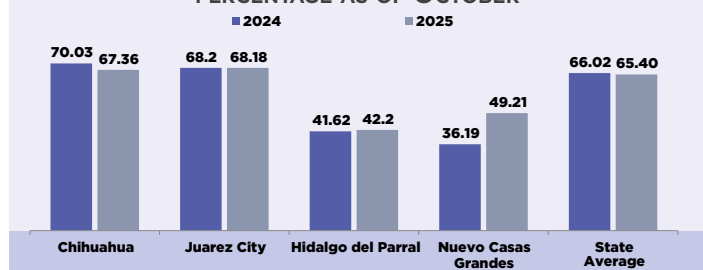


ROOMS BY TOURISTIC REGION TO OCTOBER 2025



NOTE: AN UPDATE WAS MADE TO THE LODGING UNITS IN 67 MUNICIPALITIES, WHERE 834 UNITS WERE IDENTIFIED WITH A TOTAL OF 24,576 ROOMS. THIS UPDATE ALLOWED FOR THE DETERMINATION OF CATEGORIES RANGING FROM 1 TO 5 STARS. CONSEQUENTLY, THE METHODOLOGY WAS REVISED: VISITORS STAYING IN 3-5 STAR ACCOMMODATIONS WILL NOW BE CLASSIFIED AS TOURISTS, WHILE THOSE STAYING IN 1-2 STAR ACCOMMODATIONS WILL BE CONSIDERED VISITORS. THIS CHANGE AIMS TO PROVIDE A MORE ACCURATE COUNT OF VISITORS AND THE ECONOMIC IMPACT THEY GENERATE IN EACH REGION.

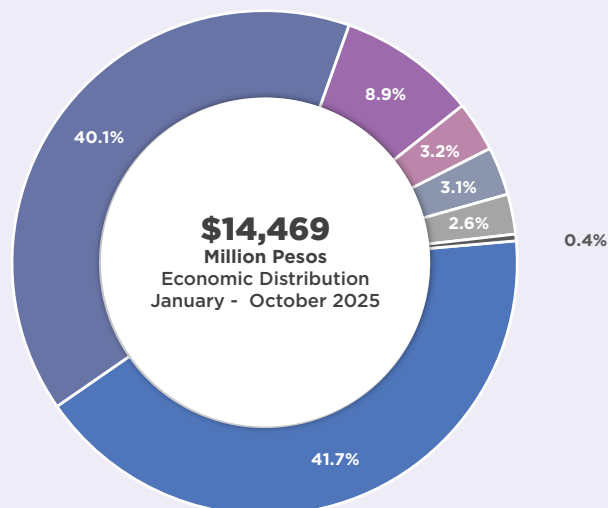
HOTEL OCCUPANCY RATE PERCENTAGE AS OF OCTOBER



NOTE: STATEWIDE AVERAGE OCCUPANCY FOR THE TOURIST CENTERS MENTIONED.

ECONOMIC DISTRIBUTION

BY TOURISTIC REGION - FIGURES IN PERCENTAGE



\$14,469

Million Pesos
Economic Distribution
January - October 2025

DISTRIBUTION BY REGION IN MILLION PESOS:

\$6,039.4	Juárez	\$448.0	Ruta de Villa
\$5,798.8	Chihuahua	\$371.8	Arqueológica
\$1,282.4	Barrancas del Cobre	\$61.8	Desierto
\$466.6	Perla de Conchos		

SOURCE: CIES BASED ON DATA FROM THE SECRETARY OF TOURISM OF THE GOVERNMENT OF THE STATE OF CHIHUAHUA.

ABC OF TERMS

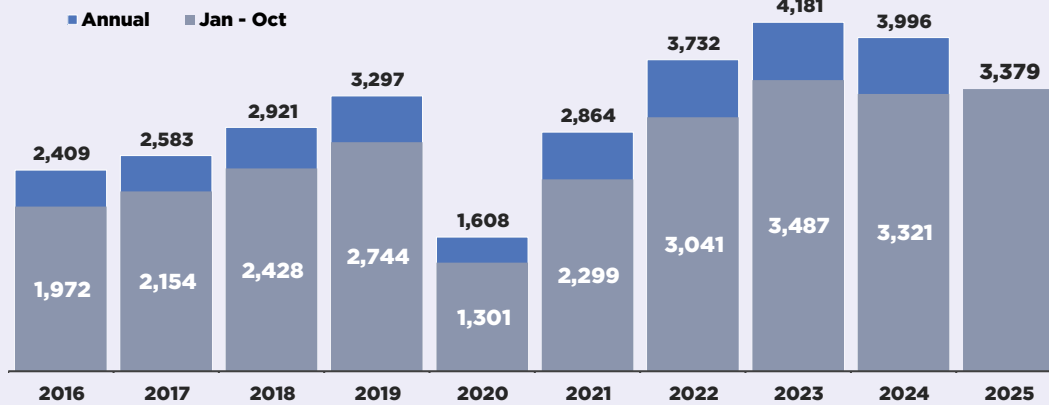
Tourism comprises activities that people engage in during their trips and stays in different places from their usual environment, for a period of time that is consecutive and shorter than a year, for leisure purposes, and other reasons unrelated to the exercise of a paid activity in the visited place.

PASSENGERS TRAFFIC



AIRPORT TRAFFIC

2016 TO 2025 - FIGURES IN THOUSANDS PASSENGERS



3,379 thousand

Airport traffic
Jan - Oct 2025

95% Domestic Passengers
and 5% international
2025

1,774 thousand

Juarez airport traffic (54%)
- 2025

1,605 thousand

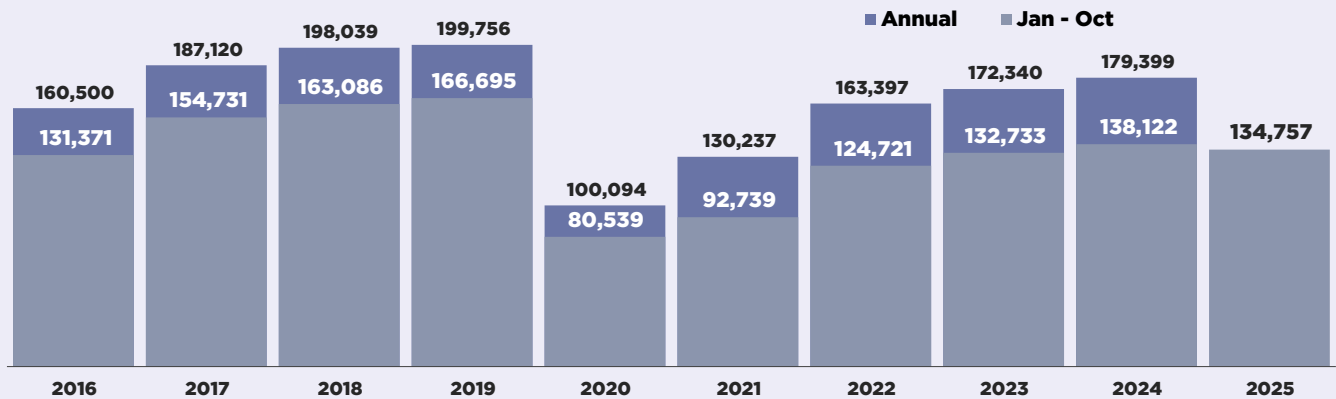
Chihuahua airport traffic
(46%) - 2025

Through October 2025, 3,379 thousand air passengers have been received; 1.8% higher than the same period of 2024.

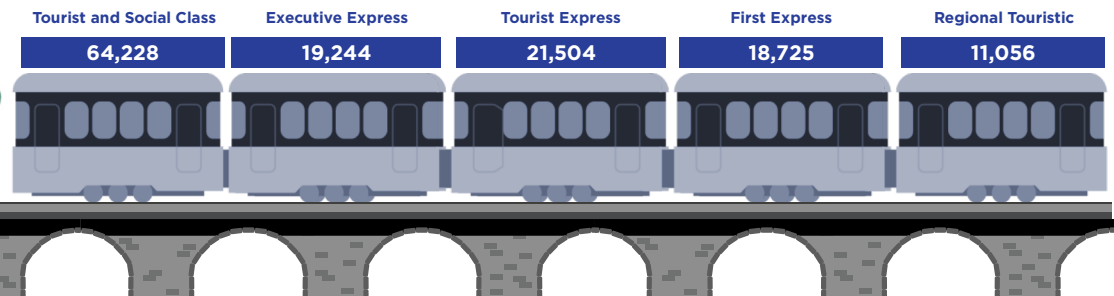
*NOTE: ALL REFERENCES TO PASSENGERS VOLUME REFER TO TERMINAL PASSENGERS, WHICH INCLUDE PASSENGERS ON ALL THREE TYPES OF AIRCRAFT (COMMERCIAL, CHARTER AND GENERAL AVIATION).

NUMBER OF PASSENGERS PER TRAIN

2016 TO 2025 - FIGURES IN THOUSANDS PASSENGERS



Until October 2025, there was a **2.4%** decrease compared to the same period of the previous year.



SOURCE: CIES, USING DATA FROM THE CENTRAL-NORTHERN AIRPORT GROUP (OMA) AND MEXICAN RAILWAY "FERROMEX".

ABC OF TERMS

The **passenger** is any person transported by any means of transportation (excluding the driver) who is traveling from one point or location to another.

WORKERS WITH IMSS INSURANCE

ACCORDING TO ECONOMIC ACTIVITY AND STATE REGION

Sector	Aug 21	Dec 24	Sep 25	Oct 25	Variation					
					Monthly		So far this year		During the administration	
					Sep 25/Oct 25	%	Dec 24/Oct 25	%	Aug 21/Oct 25	%
Sector	933,227	965,998	972,314	974,230	1,916	0.20%	8,232	0.9%	41,003	4.4%
Manufacturing	488,392	481,968	481,636	480,867	-769	-0.2%	-1,101	-0.2%	-7,525	-1.5%
Services	173,516	188,674	191,379	192,065	686	0.36%	3,391	1.8%	18,549	10.7%
Trade	146,109	163,738	165,253	166,842	1,589	1.0%	3,104	1.9%	20,733	14.2%
Comms & Transportation	44,759	49,987	50,295	50,612	317	0.63%	625	1.3%	5,853	13.1%
Construction	43,145	46,492	47,564	47,636	72	0.2%	1,144	2.5%	4,491	10.4%
Agribusiness	20,854	19,459	20,183	20,066	-117	-0.58%	607	3.1%	-788	-3.8%
Mining	11,636	10,386	10,698	10,782	84	0.8%	396	3.8%	-854	-7.3%
Water and Electricity	4,816	5,294	5,306	5,360	54	1.02%	66	1.2%	544	11.3%
Region	933,227	965,998	972,314	974,230	1,916	0.20%	8,232	0.9%	41,003	4.4%
Juárez	484,240	491,419	492,206	491,985	-221	-0.0%	566	0.1%	7,745	1.6%
Chihuahua	275,086	303,270	305,262	306,825	1,563	0.51%	3,555	1.2%	31,739	11.5%
Delicias	65,321	64,450	65,426	65,881	455	0.7%	1,431	2.2%	560	0.9%
Cuauhtémoc	57,559	58,419	60,757	60,881	124	0.20%	2,462	4.2%	3,322	5.8%
Parral	27,764	27,159	26,922	27,096	174	0.6%	-63	-0.2%	-668	-2.4%
Nuevos Casas Grandes	23,257	21,281	21,741	21,562	-179	-0.82%	281	1.3%	-1,695	-7.3%

SOURCE: CIES BASED ON IMSS DATA. REGIONS BASED ON STATE GOVERNMENT ZONING.

WORKERS WITH IMSS INSURANCE

ACCORDING TO MUNICIPALITY AND STATE REGION

Municipality	2021/Aug	2024/Dec	2025/Sep	2025/Oct	Monthly Variation	So far this year	Generated during the administration
Ahumada	2,118	2,585	2,224	2,275	51	-310	157
Guadalupe	157	157	101	107	6	-50	-50
Juárez	481,432	488,346	489,517	489,243	-274	897	7,811
Praxedis G. Guerrero	533	331	364	360	-4	29	-173
Juárez Region	484,240	491,419	492,206	491,985	-221	566	7,745
Aldama	1,747	2,518	1,874	1,949	75	-569	202
Aquiles Serdán	1,080	1,230	1,146	1,149	3	-81	69
Chihuahua	267,614	293,293	296,192	297,805	1,613	4,512	30,191
Coyame del Sotol	42	49	49	49	0	0	7
Dr. Belisario Domínguez	8	3	2	2	0	-1	-6
Gran Morelos	92	71	34	36	2	-35	-56
Manuel Benavides	27	7	5	5	0	-2	-22
Nonoava	19	16	17	16	-1	0	-3
Ojinaga	3,489	4,722	4,553	4,428	-125	-294	939
San Francisco de Borja	25	10	2	2	0	-8	-23
Santa Isabel	131	299	302	300	-2	1	169
Satevó	812	1,052	1,086	1,084	-2	32	272
Chihuahua Region	275,086	303,270	305,262	306,825	1,563	3,555	31,739
Camargo	7,726	7,422	7,371	7,531	160	109	-195
Coronado	11	7	7	8	1	1	-3
Delicias	35,079	35,330	37,995	37,948	-47	2,618	2,869
Jiménez	7,470	7,357	6,513	6,593	80	-764	-877
Julimes	378	276	236	229	-7	-47	-149
La Cruz	79	52	33	32	-1	-20	-47
López	117	147	92	136	44	-11	19
Meoqui	9,866	10,029	9,557	9,750	193	-279	-116
Rosales	1,855	1,665	1,571	1,569	-2	-96	-286
San Francisco de Conchos	97	89	89	91	2	2	-6
Saucillo	2,643	2,076	1,962	1,994	32	-82	-649
Delicias Region	65,321	64,450	65,426	65,881	455	1,431	560
Allende	563	405	373	373	0	-32	-190
Balleza	77	67	71	83	12	16	6
Batopilas	4	7	10	10	0	3	6
El Tule	1	6	5	4	-1	-2	3
Guachochi	874	877	840	843	3	-34	-31
Guadalupe y Calvo	1,815	1,455	1,424	1,401	-23	-54	-414
Hidalgo del Parral	21,186	21,186	21,044	21,202	158	16	16
Huejotitán	1	1	0	0	0	-1	-1
Matamoros	131	119	111	110	-1	-9	-21
Morelos	0	9	35	34	-1	25	34
Rosario	5	4	5	14	9	10	9
San Francisco del Oro	778	649	623	626	3	-23	-152
Santa Bárbara	2,244	2,304	2,307	2,322	15	18	78
Valle de Zaragoza	85	70	74	74	0	4	-11
Parral Region	27,764	27,159	26,922	27,096	174	-63	-668
Bachíniva	649	449	664	438	-226	-11	-211
Bocoyna	872	881	859	839	-20	-42	-33
Carichi	110	93	70	69	-1	-24	-41
Chinipas	1,146	1,036	1,012	1,019	7	-17	-127
Cuauhtémoc	39,719	42,998	45,006	45,198	192	2,200	5,479
Cushihiriachi	536	305	245	243	-2	-62	-293
Gomez Farias	926	933	953	943	-10	10	17
Guazapares	62	42	56	58	2	16	-4
Guerrero	3,115	2,351	2,613	2,750	137	399	-365
Madera	4,735	3,353	3,198	3,192	-6	-161	-1,543
Maguarichi	0	1	1	1	0	0	1
Matachí	416	352	370	364	-6	12	-52
Moris	3	1	2	2	0	1	-1
Namiquipa	1,502	1,537	1,503	1,523	20	-14	21
Ocampo	2,503	2,221	2,190	2,203	13	-18	-300
Riva Palacio	613	953	1,093	1,104	11	151	491
Temósachic	64	53	59	56	-3	3	-8
Urique	585	772	782	794	12	22	209
Uruachi	3	88	81	85	4	-3	82
Cuauhtémoc Region	57,559	58,419	60,757	60,881	124	2,462	3,322
Ascensión	2,565	2,192	1,982	1,952	-30	-240	-613
Buena Ventura	3,233	2,770	2,716	2,652	-64	-118	-581
Casas Grandes	1,019	787	875	857	-18	70	-162
Galeana	304	362	427	416	-11	54	112
Ignacio Zaragoza	731	605	601	623	22	18	-108
Janos	1,123	818	1,043	986	-57	168	-137
Nuevo Casas Grandes	14,282	13,747	14,097	14,076	-21	329	-206
Nuevo Casas Grandes Region	23,257	21,281	21,741	21,562	-179	281	-1,695
Total	933,227	965,998	972,314	974,230	1,916	8,232	41,003

SOURCE: CIES BASED ON IMSS DATA. REGIONS BASED ON STATE GOVERNMENT ZONING.

ABC OF TERMS

An annex is an additional section included at the end to complement the main information.

EMPLOYMENT AND UNEMPLOYMENT ON THE NATIONAL NORTHERN BORDER Q2 2025

INDICATOR	BAJA CALIFORNIA	CHIHUAHUA	COAHUILA	NUEVO LEON	SONORA	TAMAULIPAS	NATIONAL
Total Population	3,774,804	3,929,757	3,451,755	6,161,091	3,040,451	3,576,044	130,575,786
Economically Active Population (EAP)	1,790,619	1,905,079	1,622,542	2,996,190	1,500,120	1,715,946	61,065,005
Unemployed	41,435	44,404	61,081	84,986	37,675	62,678	1,624,245
Employed	1,749,184	1,860,675	1,561,461	2,911,204	1,462,445	1,653,268	59,440,760
Primary	94,771	130,052	52,352	37,045	147,840	80,018	6,296,210
Secondary	566,225	672,852	595,304	978,119	404,045	456,890	14,586,375
Tertiary	1,023,004	1,011,196	903,771	1,881,143	884,299	1,079,865	38,124,482
Government and International Organiza	39,380	63,074	39,135	59,205	54,141	57,786	2,220,636
Unspecified	65,184	46,575	10,034	14,897	26,261	36,495	433,693
Employment Information	671,482	638,601	534,129	980,911	639,168	767,751	32,589,068
Informal Sector	332,250	282,543	327,552	578,156	297,981	408,977	17,240,375
Rates							
Labor Informality	38.4	34.3	34.2	33.7	43.7	46.4	54.8
Employment in the Informal Sector	19.0	15.2	21.0	19.9	20.4	24.7	29.0
Unemployment Rate	2.3	2.3	3.8	2.8	2.5	3.7	2.7

SOURCE: CIES BASED ON INEGI DATA, ENOE.

TRAFFIC VOLUME 2018 - 2025. FIGURES IN THOUSANDS OF UNITS

Month	2018	2019	2020	2021	2022	2023	2024	2025
January	1,476	1,546	1,546	1,448	1,624	1,784	1,777	1,767
February	1,193	1,251	1,299	1,257	1,400	1,473	1,558	1,508
March	1,486	1,432	1,309	1,535	1,647	1,687	1,815	1,715
April	1,426	1,527	828	1,524	1,741	1,818	1,772	1,799
May	1,403	1,430	956	1,549	1,692	1,772	1,800	1,769
June	1,438	1,509	1,211	1,609	1,683	1,748	1,780	1,772
July	1,982	1,777	1,422	1,864	1,941	2,038	2,091	2,004
August	1,564	1,646	1,370	1,724	1,848	1,907	1,985	1,994
September	1,386	1,428	1,272	1,557	1,666	1,704	1,768	1,745
October	1,426	1,459	1,440	1,613	1,728	1,769	1,797	1,772
November	1,458	1,456	1,262	1,629	1,705	1,757	1,805	
December	1,217	1,794	1,564	1,963	2,022	2,068	2,088	
Total	17,455	18,255	15,479	19,272	20,698	21,524	22,036	17,846

FUENTE: CIES, CON DATOS DE LA DIRECCIÓN DE INGRESOS DE LA SECRETARÍA DE HACIENDA ESTATAL. INCLUYE AUTOMÓVILES, CAMIONES, AUTOBUSES, IAVE Y PREFERENCIAL.

BORDER CROSSINGS ACCUMULATED TO AUGUST 2025

Mexican Border	Pedestrian	Private Vehicles	Commercial Trucks
El Berrendo International Crossing	1,172	9,423	0
Córdova - Las Américas Free Bridge	973,183	2,262,042	109,719
Rodrigo Quevedo (Palomas)	122,380	278,420	10,097
La Caseta Bridge (El Tornillo)	92,102	428,203	22,854
El Porvenir Bridge	10,802	77,627	0
Juárez Santa Fe Bridge	2,001,047	1,796,664	0
Ojinaga Bridge	171,068	479,180	7,142
San Jerónimo Bridge	137,574	431,890	110,434
The Good Neighbor Bridge	146,696	1,140,921	0
Zaragoza - Ysleta Bridge	1,264,584	1,212,289	429,628
Ysleta DCL (Express) Bridge	162,753	1,299,159	0
Total	5,083,361	9,415,818	689,874

SOURCE: CIES BASED ON U.S. CUSTOMS SERVICES, EL PASO, TX. DATA.

TERRITORIAL EXTENSION

Territory	National	Chihuahua	%
Total surface	1,961,008 km2	247,087 km2	13%
International border	4,108 km	913 km	22%
USA border	3,152 km	913 km	29%

SOURCE: CIES BASED ON INEGI.

ABC OF TERMS

An annex is an additional section included at the end to complement the main information.

GENERAL MINIMUM SALARY

Validity	Northern Border Free Zone*	Rest of Municipalities**
01/01/2025	\$419.88	\$278.80
01/01/2024	\$374.89	\$248.93
01/01/2023	\$312.41	\$207.44
01/01/2022	\$260.34	\$172.87
01/01/2021	\$213.39	\$141.70
01/01/2020	\$185.56	\$123.22
01/01/2019	\$176.72	\$102.68
01/12/2018		\$88.36
01/01/2017		\$80.04
01/01/2016		\$73.04
01/01/2015		\$70.10

SOURCE: NATIONAL MINIMUM SALARY COMMISSION. *MADE UP OF MUNICIPALITIES IN THE BORDER WITH UNITED STATES OF AMERICA. ** THE REST OF THE COUNTRY'S MUNICIPALITIES AND THE TERRITORIAL DIVISIONS OF MEXICO CITY.

ECONOMIC UNITS MAY 2025

MSME's	National	Structure	Chihuahua	Structure
Micro	5,747,776	94%	134,776	95%
Small	272,429	4%	5,957	4%
Medium	49,323	1%	461	0%
Large	28,147	0%	227	0%
Total	6,097,675	100%	141,421	100%
Sectors	National	Structure	Chihuahua	Structure
Primary	25,465	0%	80	0%
Secondary	685,938	11%	10,854	8%
Commerce	2,698,567	44%	56,993	40%
Services	2,687,705	44%	73,494	52%
Total	6,097,675	100%	141,421	100%

SOURCE: CIES BASED ON INEGI DATA, DENUE. *FIGURES EXPRESSED IN NUMBER OF UNITS.

GVA BY MAIN ACTIVITY SECTORS

Q2 2025 - FIGURES IN MILLION OF PESOS AT 2018 PRICES

Sector	National	Prop	Chihuahua	Prop	Participation	Place
Services	\$10,293,531	43%	\$261,046	30%	3%	10°
Trade	\$4,876,146	20%	\$166,853	19%	3%	9°
Construction	\$1,516,599	6%	\$59,871	7%	4%	9°
Agribusiness	\$818,352	3%	\$47,267	5%	6%	6°
Energy	\$300,254	1%	\$15,174	2%	5%	8°
Mining	\$844,121	4%	\$15,063	2%	2%	8°
Manufacturing Industries	\$5,236,405	22%	\$313,188	36%	6%	7°
GVA Total in millions of pesos at constant prices of 2018	\$23,885,407	100%	\$878,462	100%	3.7%	8°
GVA Total in millions of pesos at current prices	\$31,807,800		\$1,151,546		3.6%	8°

SOURCE: **CIES** BASED ON INEGI DATA. *ESTIMATES BASED ON THE QUARTERLY INDICATOR OF STATE ECONOMIC ACTIVITY FOR EACH SECTOR AS OF THE Q2 2025, WITH ORIGINAL FIGURES.

MINIG PRODUCTION BY MUNICIPALITY

ACCUMULATED TO AUGUST 2025

Municipality	Gold (Kg)	Silver (kg)	Lead (Ton)	Copper (Ton)	Zinc (Ton)
Chinipas	2,207	157,752	0	0	0
Guadalupe y Calvo	986	249,923	2,494	0	8,082
Guazapares	0	94,236	0	0	0
Hidalgo del Parral	0	1,655	0	0	0
Madera	1,481	36,507	0	0	0
Ocampo	2,471	64,620	0	0	0
San Francisco del Oro	31	10,613	2,878	683	5,700
Santa Bárbara	78	60,695	12,794	1,435	18,291
Urique	643	27,700	0	7,951	0
Total	7,896	703,701	18,166	10,069	32,073

SOURCE: **CIES** BASED ON INEGI DATA.

FDI PER SECTOR IN THE STATE

2016 TO Q2 2025 - MILLION DOLLARS

Sector	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Manufacturing Industries	\$1,257	\$1,222	\$841	\$1,066	\$428	\$1,165	\$1,229	\$1,796	\$1,427	\$624
Mining	\$152	\$145	\$123	\$14	-\$28	\$355	\$118	\$39	\$8	\$108
Transport, mail and storage	\$395	\$436	\$75	\$60	\$8	\$130	\$240	\$32	\$22	\$1
Trade	\$23	\$29	\$36	\$31	\$25	\$56	\$21	\$31	-\$8	\$13
Information in mass media	\$42	\$35	\$57	\$79	\$69	\$59	\$98	-\$17	\$34	\$6
Financial and insurance services	\$45	\$40	\$36	\$99	\$123	\$95	\$53	\$72	\$10	\$9
Business support services	\$1	\$2	\$0	-\$0	-\$2	\$7	-\$0	-\$7	-\$1	\$0
Generation, transmission, and distribution of energy	\$20	-\$37	\$73	\$22	-\$4	-\$14	\$10	\$2	-\$22	\$69
Construction	\$19	\$6	\$23	\$17	-\$13	\$9	\$11	-\$39	\$35	-\$1
Others	\$32	-\$53	-\$22	\$20	\$36	\$46	\$88	\$52	\$49	\$107
Total	\$1,986	\$1,825	\$1,242	\$1,407	\$641	\$1,908	\$1,869	\$1,961	\$1,554	\$936

SOURCE: **CIES**, BASED ON DATA FROM THE FEDERAL SECRETARY OF ECONOMY. PRELIMINARY FIGURES. THE METHODOLOGY FOR MEASURING AND REPORTING FOREIGN DIRECT INVESTMENT (FDI) IN MEXICO WAS DEVELOPED JOINTLY BY THE SECRETARY OF ECONOMY AND THE BANK OF MEXICO, FOLLOWING THE RECOMMENDATIONS OF TWO INTERNATIONAL ORGANIZATIONS: THE INTERNATIONAL MONETARY FUND (IMF), AS OUTLINED IN THE BALANCE OF PAYMENTS MANUAL, 5TH EDITION (BPM5), CHAPTER XVIII, 1993, AND THE ORGANIZATION FOR ECONOMIC COOPERATION AND DEVELOPMENT (OECD), AS SPECIFIED IN THE BENCHMARK DEFINITION OF FOREIGN DIRECT INVESTMENT, FOURTH EDITION (BD4), 2008. PRELIMINARY INFORMATION DUE TO A CHANGE IN METHODOLOGY.

MAIN PRODUCTS EXPORTED

BY PRODUCT FRACTION TO Q2 2025 - MILLION DOLLARS

Sector	Amount
334 Computer, communication, measuring and other electronic equipment, component and accessories manufacturing	\$27,097
336 Transportation equipment manufacturing	\$8,592
339 Other manufacturing industries	\$3,829
335 Electrical accessories, devices and electrical energy generation equipment manufacturing	\$2,363
333 Machinery and equipment manufacturing	\$2,071
332 Metal products manufacturing	\$610
326 Rubber and plastic industry	\$521
311 Food industry	\$483
327 Products based on non-metallic minerals manufacturing	\$433
212 Mining of metallic and non-metallic minerals, except oil and gas	\$360
111 Agriculture	\$249
325 Chemical industry	\$218
331 Basic metal industries	\$181
112 Animal breeding	\$128
337 Furniture, mattresses and blinds manufacturing	\$102
316 Leather and fur finished, and leather, fur and substitue materials products manufacturing	\$77
312 Beverage and tobacco industry	\$72
322 Paper industry	\$37
315 Clothing manufacturing	\$32
Unspecified sub-sectors	\$96
Total general	\$47,551

SOURCE: **CIES** BASED ON INEGI DATA.

ABC OF TERMS

An annex is an additional section included at the end to complement the main information.

TOTAL EXPORTS

2016 TO Q2 2025 - MILLION DOLLARS

Period	National	Chihuahua	Participation
2025	\$280,608	\$47,551	16.9%
2024	\$552,724	\$75,394	13.6%
2023	\$533,773	\$69,928	13.1%
2022	\$520,777	\$76,580	14.7%
2021	\$441,370	\$59,598	13.5%
2020	\$375,576	\$55,561	14.8%
2019	\$420,357	\$58,633	13.9%
2018	\$406,260	\$54,174	13.3%
2017	\$358,289	\$46,657	13.0%
2016	\$325,780	\$43,279	13.3%

SOURCE: **CIES** BASED ON INEGI DATA.

FDI PER FEDERAL ENTITY

2016 TO Q2 2025 - MILLION DOLLARS

State	2016	2017	2018	2019	2020	2021	2022	2023	2024	Q1 2025	Period Sum
Mexico City	\$595	\$1,576	\$1,197	\$452	\$744	\$67	\$598	\$1,080	\$1,024	\$395	\$7,728
Nuevo León	\$1,567	\$1,679	\$1,631	\$1,184	\$1,195	\$2,222	\$1,877	\$1,443	\$2,493	\$1,577	\$16,869
Mexico State	\$511	\$569	\$443	\$465	\$611	\$1,090	\$834	\$1,147	\$1,418	\$566	\$7,654
Jalisco	\$142	\$328	\$123	\$152	\$209	\$218	\$40	\$99	\$518	\$12	\$1,842
Baja California	\$140	\$217	\$70	\$257	\$133	\$157	\$187	\$32	\$107	\$28	\$1,328
Chihuahua	\$1,986	\$1,825	\$1,242	\$1,407	\$641	\$1,908	\$1,869	\$1,961	\$1,554	\$936	\$15,330
Coahuila	\$6,750	\$5,124	\$5,837	\$8,778	\$6,995	\$7,175	\$11,073	\$11,390	\$15,310	\$19,312	\$97,743
Guanajuato	\$1,210	\$2,673	\$3,290	\$1,492	\$852	\$1,039	\$880	\$924	\$195	\$845	\$13,400
Tamaulipas	-\$24	\$132	\$91	\$41	\$92	\$91	\$95	\$57	\$263	\$275	\$1,113
Querétaro	\$276	\$131	\$391	\$179	\$497	\$462	\$566	\$396	\$279	-\$59	\$3,116
San Luis Potosí	\$2,408	\$3,761	\$2,334	\$2,933	\$2,385	\$1,536	\$2,293	\$1,927	\$2,197	\$2,249	\$24,023
Puebla	\$1,333	\$1,678	\$2,470	\$796	\$199	\$1,798	\$1,559	\$676	\$1,466	\$871	\$12,845
Aguaascalientes	\$181	\$410	\$402	\$276	\$297	\$669	\$246	-\$196	\$45	\$37	\$2,367
Baja California Sur	\$445	\$349	\$186	\$284	\$279	\$176	\$413	\$346	\$302	\$74	\$2,854
Veracruz	\$2,102	\$1,553	\$1,017	\$1,572	\$2,134	\$2,141	\$2,983	\$1,909	\$1,198	\$933	\$17,543
Sonora	\$194	\$295	\$437	\$298	\$273	\$1,034	\$167	\$156	\$120	\$161	\$3,135
Quintana Roo	\$235	\$603	\$252	\$656	\$387	\$95	\$81	\$195	\$147	\$117	\$2,767
Sinaloa	\$86	\$103	\$189	\$170	\$783	\$303	\$475	\$346	\$368	\$130	\$2,952
Zacatecas	\$3,346	\$1,996	\$3,676	\$3,275	\$3,152	\$3,337	\$4,415	\$3,862	\$2,212	\$3,032	\$32,303
Michoacán	\$196	\$485	\$488	\$57	\$244	-\$93	\$158	\$35	\$88	-\$14	\$1,643
Durango	\$1,167	\$954	\$644	\$2,044	\$583	\$628	\$798	\$231	\$1,153	\$107	\$8,309
Others	\$6,347	\$7,593	\$7,693	\$7,853	\$5,543	\$7,697	\$4,701	\$8,785	\$5,306	\$2,682	\$64,200
Total	\$31,189	\$34,035	\$34,103	\$34,618	\$28,228	\$33,752	\$36,307	\$36,801	\$37,764	\$34,265	\$341,063

SOURCE: **CIES**, BASED ON DATA FROM THE FEDERAL SECRETARY OF ECONOMY. NOTE: IT IS WORTH MENTIONING THAT MEXICO CITY HAS A HIGH CONCENTRATION OF FDI, AS CORPORATE HEADQUARTERS ARE OFTEN LOCATED THERE. INFORMATION ORDERED BASED ON THE ACCUMULATED DATA FROM 2016 TO Q1 2025..

CHIHUAHUA'S POSITION IN ECONOMIC INDICATORS

INDICATOR	PERIOD	UNITS	NATIONAL	CHIHUAHUA	NATIONAL %	NATIONAL PLACE	TOP PLACES
Gross Value Added	Q2 2025	Millions of constant Pesos of 2013	\$ 24,034,988	\$ 878,462	3.7%	8°	Cd.Mex, Mx, N.L.
GDP Per Capita	Q2 2025	Current Pesos	\$ 244,123	\$ 293,032	n/a	8°	Camp., Cd.Mex, Tab.
Population	Q2 2025	People	130,575,786	3,929,757	3.0%	11°	Mx, Cd.Mex., Jal
EAP		People	61,065,005	1,905,079	3.1%	10°	Mx, Cd.Mex., Jal
Employed Population		Employees	59,440,760	1,860,675	3.1%	10°	Mx, Cd.Mex., Jal.
IMSS Employment	2025/Oct	Insured	22,789,173	974,230	4.3%	7°	Cd.Mex, Jal, N.L.
INTERNATIONAL TRADE		Q1 2025					
Exports		Thousand dollars	\$ 280,608	\$ 47,551	16.9%	1°	Chih., Coah., N.L..
INVESTMENT		Q2 2025					
FDI		Thousand dollars	\$ 34,265	\$ 936	2.7%	6°	Cd.Mex, N.L, Mx.
FDI Manufacture		Thousand dollars	\$ 34,265	\$ 624	1.8%	9°	Cd.Mex, B.C., N.L.
Manufacturing Production	Jan - Sep 2025	Thousand dollars	\$ 415,221	\$ 6,527	1.6%	17°	NL, Gto., Mx.
IMMEX		Jun 2025					
Jobs		Employees	2,821,093	377,003	13.4%	1°	Chih, B.C.,, N.L.
Establishments		Establishments	5,260	497	9.4%	3°	B.C., N.L., Chih
Added value*	Jan - Aug 2025	Thousand dollars	\$ 149,479	\$ 9,765	6.5%	6°	N.L., Coah., Gto.
Maquila revenues		Thousand dollars	\$ 43,193	\$ 8,881	20.6%	1°	Chih, B.C., Tam
MINING PRODUCTION		Jan - Aug 2025					
Gold		Kilograms	76,420	7,896	10.3%	4°	Zac. Son., Gue.
Silver		Kilograms	3,533,129	703,701	19.9%	3°	Zac., Chih, Dgo.
Lead		Tonnes	156,491	18,166	11.6%	2°	Zac., Dgo., Chih.
Copper		Tonnes	460,539	10,069	2.2%	4°	Son, Zac, S.L.P
Zinc		Tonnes	518,276	32,073	6.2%	3°	Zac, Dgo, Chih
AGRICULTURAL PRODUCTION		2024					
Pistachio		Tonnes	45	45	100.0%	1°	Chihuahua
Peach Nurseries		Plant	61,800	61,800	100.0%	1°	Chihuahua
Apple Nurseries		Plant	212,000	212,000	100.0%	1°	Chihuahua
Rye Grain		Tonnes	215	208	100.0%	1°	Chihuahua
Apple		Tonnes	779,724	664,353	97.6%	1°	Chih., Coah., Pueb.
Potato Seed		Tonnes	7,269	5,700	92.2%	1°	Chih., Sin., Méx.
Seed Cotton		Tonnes	479,732	370,122	85.2%	1°	Chih., B.C., Coah.
Pecan		Tonnes	169,815	103,272	75.3%	1°	Chih., Son., Coah.
Cherry		Tonnes	148	87	70.2%	1°	Chih., Pueb.
Oat Grain Seed		Tonnes	610	300	59.7%	1°	Chih., Mich., Pueb.
Onion		Tonnes	1,672,990	441,026	54.6%	1°	Chih., Gto., Zac.
Alfalfa		Tonnes	36,463,335	9,163,854	43.3%	1°	Chih., Hgo., Gto.
Green Forage Oat		Tonnes	8,604,228	2,069,791	35.9%	1°	Chih., Dgo., Méx.
Peanut		Tonnes	70,228	15,454	25.2%	1°	Chih., Chps., Pueb.
LIVESTOCK PRODUCTION		2024					
Bovine Milk		Thousand liters	13,553,069	1,278,394	9.4%	4°	Jal., Coah., Dur.
Goat Milk		Thousand liters	168,601	7,720	4.6%	5°	Coah., Gua., Dur.
Beef		Tonnes	2,253,615	94,011	4.2%	8°	Ver., Jal., San.
Live Cattle		Tonnes	4,056,059	172,382	4.3%	8°	Ver., Jal., San.
Turkey Meat		Tonnes	18,996	900	4.7%	9°	Yuc., Pue., Méx.
Live Turkey		Tonnes	25,577	1,139	4.5%	9°	Yuc., Pue., Méx.

SOURCE: WORKING GROUP COMPOSED OF INEGI-BANXICO-SAT (TAX ADMINISTRATION SERVICE) AND THE SECRETARY OF ECONOMY.

SECE-CIES ESTIMATED DATA, USING INFORMATION FROM THE GENERAL CUSTOMS DIRECTORATE OF THE TAX ADMINISTRATION SERVICE (SAT).

METHODOLOGICAL NOTE: DUE TO THE ESTIMATION METHOD, THE SERIES MAY BE MODIFIED AS NEW INFORMATION IS INCORPORATED.

WORK TEAM

GOVERNMENT OF THE
STATE OF CHIHUAHUA

FERNANDO
ALBA QUIÑÓNEZ

UNDER SECRETARY FOR MINING,
INDUSTRY AND ENERGY

JESÚS
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